

1-24-1877

The Tobacco Leaf: Organ of the Tobacco Trade of the United States, January 24, 1877

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Editor

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Recommended Citation

Burke, Edward, "The Tobacco Leaf: Organ of the Tobacco Trade of the United States, January 24, 1877" (1877). *Tobacco Leaf Journal*. 578.
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CARL UPMANN'S CIRCULAR.

The tobacco circular annually prepared for the use of his European correspondents and friends by Mr. Carl Upmann, of this city, is usually one of the most graceful, as well as comprehensive publications devoted to the review of the tobacco trade of the United States issued from the press of this country. To a thorough knowledge of his subject, Mr. Upmann adds the graces of a cultivated writer, and his reviews, accordingly, are as elegant in style as they are exhaustive in analysis and research. We make room for the following translation of a portion of his observations concerning Seed leaf in his recent annual report. He says:—

"But not only does the home trade business in Seed leaf give us very little cause for congratulation, even the export trade was far from satisfactory, notwithstanding. There is no doubt that Seed leaf has again gained for itself a somewhat prominent position among the various kinds of the weed brought to the European markets; still, this position rests on rather a precarious basis, and must be attributed much more to its intrinsic value. The high prices asked for Brazil tobacco, the non-arrival of nearly an entire crop of Domingo tobacco, which, on account of the political disturbances on that island, it was found unsafe to bring to market—such were the principal causes acting in favor of our tobacco."

These causes becoming inoperative—and, presumably, they will cease during the coming season—Seed leaf will have to make a hard fight for its position in the European markets. Only very good tobacco at very cheap prices—perhaps both—will secure for us a large exportation of Seed leaf with any degree of certainty and for any length of time. It is said that the two crops of Domingo now about being shipped to Germany will hardly yield any wrappers, and many of our dealers, more especially so, the packers in the interior—seem to be under the impression that the coming year must witness a great demand for our wrappers, for export. The first part of the above conceded, I yet would draw the attention of these enthusiasts, to the fact that this demand, to a certain degree, repeats itself almost every year, and that our dealers, however, were always able to realize better prices for really fine wrappers from the local manufacturers than Europe was able or willing to concede. Our exports, therefore, consisted almost entirely of common tobacco, and excepting part of the '73 and '75 crops of Pennsylvania, larger shipments of the finer kinds of Seed leaf have in almost all cases given very unsatisfactory returns. For the benefit of our friends in Pennsylvania, we translate the following:—"The high prices paid for the '75 crop of Pennsylvania, have stimulated a very large crop in 1876, said to be, at least, partly of extraordinary fineness, while by far the greater part is reported rather inferior. The whole crop is said to be very much worm-eaten, which, if true, ought to have benefited rather the worm than the tobacco. If high prices paid at the beginning of the season are a criterion of its merits, we must expect something extraordinarily fine. Most of the tobacco sold was destined for California, and our city dealers, we think, judiciously, stood aloof. I trust, however, that our honest friends of Pennsylvania will avoid the mistake of their Connecticut brethren, that is, not to force enormously large crops to the detriment of their quality; otherwise they may choke the goose that laid for them the golden eggs."

MINOR EDITORIALS.

GROCERY PHILOSOPHER.—*Rome Sentinel.*—The time often comes to the grocery philosopher, when he cares less about the progress of scientists toward the North Pole, than he does about finding the exact location of the barrel of chewing tobacco.

A PLEASANT EVENT.—The Second Grand Annual Ball of the employees of the Massasoit Cigar Manufactory, Bonnett, Schenck & Earle, Proprietors, passed off very pleasantly at the Germania Assembly Rooms on Saturday evening, January 20.

ON SHORT RATIONS.—The bill for tobacco used by the inmates of the county poor house at Barnum Island this year, ending in September next will be \$79, according to the estimate of the superintendent. Last year the bill was \$700.

THE MORAL OBVIOUS.—Mr. Walker, of Augusta, was shot at the other day, and the ball lodged in a plug of tobacco in his pocket. The moral is obvious—*Change.* Yes; the moral teaches those addicted to the weed to carry their tobacco in the pocket and not in the mouth.—*Norristown Herald.*

REWARD OF INDUSTRY.—*Rome Sentinel.*—An honest Roman, of very correct habits, who was told that if he smoked one less cigar a day for two years, he would receive enough money, principal and interest, to buy a good farm, has made himself sick as death every day for the past two weeks, trying to learn to smoke. Thus is the path of honest industry beset with difficulties.

THE ANNUAL CIRCULARS.—A number of our Liverpool and London annual circulars will appear in the next issue of THE TOBACCO LEAF. In the current number of the paper we only have room for a single annual report of the trade of Great Britain for the past year. Want of space compels us also to defer several interesting domestic annual reports.

SEIZURE OF FINE CIGARS.—The steamship *Columbus*, which arrived on Monday from Havana, brought 20 boxes of cigars, bearing no mark, which were seized by Inspector Weed, at Pier No. 13 North River, and placed in the seizure-room at the Custom House. The cigars are all of the finest quality, and were evidently imported for consumption, and will probably be claimed.

LOUISVILLE TOBACCO BOARD OF TRADE.—At a meeting of the Tobacco Board of Trade, held January 16, the following officers were elected to serve this year: D. Spalding, President; G. Spratt, Vice-President; W. F. Prago, Treasurer; Wm. J. Lewers, Secretary; Messrs. Meguire, Nash and Spalding, Reclamation Committee; Messrs. Janssen, McPherson and Landrum, Arbitration Committee; Messrs. Clark, Prago and Meguire, By-Laws Committee. The proprietors of the eight warehouses meet and elect three of their number to each of the above committees.

O. H. SCHREINER, BANKER.—Cashier from 1854 to 1876, successively, of the Chatham National and German American Banks of this city, has opened an office at 15 Nassau Street, for the transaction of a general banking business; receiving deposits and remittances, subject to check or draft; loaning money on satisfactory security; making collections at all accessible points; executing orders for purchase or sale of gold, Government, State, city, and other investment stocks and securities, negotiating commercial paper, etc. Mr. Schreiner is an able and reliable financier.

TAKING HIS LEAF.—At the Essex Market Court Tuesday, Martin R. Brennan, aged twenty-two, of No. 191 Avenue B, was charged with burglary by Officer Flynn of the Seventeenth precinct. The facts were that Mr. George Fritz, a tobacco and cigar manufacturer, of 190 Avenue A, was awakened yesterday morning by hearing a noise in his cellar, and caught Brennan in the act of carrying away 900 pounds of leaf tobacco

valued at \$600. He shouted for assistance, and Officer Flynn arrested Brennan. Held in default of \$2,000 bail.

BURNING OF MAJOR FLOOD'S TOBACCO FACTORY.—[*Lynchburg News*, 10.]—Last night the tobacco factory of Major John H. Flood, on Jefferson Street, between Seventh and Eighth, was burned. Major Flood says that the origin of the fire was a mystery; that it seemed to have originated in the engine-room; that his clerk, who was in the office, had no idea of the cause of it; that he had spent \$50,000 in establishing his business; that his stock on hand was very large; that he was partially insured, probably for one-fourth the value of his stock, but that he could not then even guess at the amount of his loss. One hundred and sixty boxes of tobacco were saved, but an enormous quantity of leaf tobacco and much valuable machinery, together with the building, are a total loss.

ARREST OF JOSEPH SCHMITT.—On Saturday last, Mr. Joseph Schmitt, Leaf Tobacco dealer, 162 Water Street, whose assignment in December last was announced in THE TOBACCO LEAF, was arrested at the instigation of Joseph Mayer's Sons, creditors, and locked up in jail. The Messrs. Mayer were impelled reluctantly, they aver, to cause the arrest of Mr. Schmitt on account of the manner in which he had treated them in his business transactions. He represented to the firm that he was worth about \$25,000 above his liabilities, and that his debts amounted to between \$8,000 and \$9,000. On the strength of this representation the firm sold him a bill of goods on credit, and shortly after he made an assignment of his property. It having since transpired that the liabilities of Mr. Schmitt were greater than represented, and that the statement which he made in general terms was not borne out by subsequent revelations, the Messrs. Mayer felt constrained to have him arrested. The feeling of the creditors of Mr. Schmitt, while indicating sympathy for his misfortunes, denotes, at the same time, decided dissatisfaction with his method of procedure.

Removal.

NEW YORK CITY.—Kerbs & Spiess, Cigar Manufacturers, from 35 Bowery to 1014, 1016, 1018 and 1020 Second Avenue, and 310, 312, 314 Fifty-fourth Street.

Business Changes.

NEW YORK CITY.—Jarvis & Co., Tobacco Inspection; dissolved. The business has been consolidated with that of the City New York Tobacco Inspection; Messrs. Samuel M. Schafer, Robert M. Jarvis, and Daniel A. Whelan have formed a copartnership under the old firm name of Jarvis & Co., and will continue the business; principal office, 47 Broad Street.

RICHMOND, VA.—Christian & Cosh, Tobacco Manufacturers, dissolved.

CHESTER HILL, O.—Morrey J. C., Tobacco, sold out to Cutler Cheadle.

LOUISVILLE, KY.—Hellerman Brothers, Tobacco, burned out; insured.

Reported Failures and Business Arrangements.

NEW YORK.—Bendheim, D.; Tobacco, etc.; offering to compromise at 25 cents.

KIRCHNER, MARCUS; Tobacco; mortgaged or made bill of sale.

HARTFORD.—Westphal, William; Leaf Tobacco; in bankruptcy.

SUFFIELD.—Warner, Francis G.; Cigars and Tobacco; failed and offering to compromise at 25 cents.

TOLEDO.—Hauser, J. J.; Tobacco and Cigars; assigned.

MARSHALL, TEX.—Israel, Marx; Tobacco and Cigars; attached by Sheriff, reported to have absconded.

MONTREAL.—Cohen & Loper, Tobaccoists; offering to compromise at 50 cents.

ST. JOHNS, N. B.—Leech, E. H.; Tobacco; assigned.

INTERVIEWS WITH CHICAGO MERCHANTS.

BY HENRY H. ADAMS.

For the past six weeks I have been in receipt of letters from different points making inquiries as to the prospects for trade the coming year. The inquiries have become so numerous that I will answer them through THE LEAF, and prefer to give the opinion of others than myself. I have called on some of our leading merchants with the following results:—

I first called on Messrs. Sprague, Warren & Co., wholesale grocers. This house makes a specialty of tobacco and cigars; having a separate department therefor under the management of a very competent gentleman. I met Mr. Warren (who is always affable).

"Mr. Warren, THE TOBACCO LEAF would like to make some inquiries of you."

"Well, sir, I shall be pleased to give THE TOBACCO LEAF any information possible. I think that is a very excellent paper, and should be encouraged."

"The Tobacco Leaf took its hat off then (it had forgotten to do so before)."

"Mr. Warren, what is the result of this year's business with you generally, and as to the tobacco department in particular?"

"Well, I can't give you the results of the tobacco department distinct from our general business, as we do not keep our different departments separate; but I can say that without extra effort our business this year shows a natural increase, and the tobacco department, I think, is entitled to its share."

"What territory do you cover by your agents, Mr. Warren?"

"We go north through Minnesota and south through Mississippi and Georgia (the latter only in connection with our tobacco department) west to the California line; east through Michigan."

"What do you think of the outlook for the coming year in the territory mentioned?"

"Well, so far as I can judge the prospects for the coming year are more favorable for a good trade than they were a year ago for 1876. The first four months of the present year, owing to the terrible condition of the roads throughout the country, showed no profit to our merchants. I think, taking that into consideration, that there was four months' trade lost. I believe this year has proved as successful as was anticipated."

"How about losses, Mr. Warren?"

"I think the failures have been less than during the corresponding period of last year; that is to say from October to the present time, and failures are generally heavy during that time."

"Does the present political muddle cut any figure with trade, do you think?"

"No; that's all nonsense. People will use sugar and cigars regardless of who is President."

"Then I may say that the result with you for this year, taking into consideration the stagnation of last spring, has been better than you anticipated, and that you consider the outlook for the future very favorable."

"Yes, sir."

I next called on Messrs. Best & Russell, successors to Messrs. John C. Partridge & Co., one of the oldest tobacco houses in the West. It was about 12 M. and Mr. Russell was out attending Moody's noonday prayer meeting, as is his custom. I had the pleasure, however, of meeting Mr. Best.

"Mr. Best, how has trade been this year?"

"We show a large increase over last year."

"How long has the present firm, as successors to John C. Partridge & Co., been in existence?"

"About seven months; and our sales during that

time have increased 100 per cent. over the corresponding period of last year."

"You and Mr. Russell were connected with Mr. Partridge for a number of years, were you not, Mr. Best?"

"Yes, sir."

"How do you account for this increase in trade?"

"We have made extra efforts and kept a larger line of goods than during previous years. As a rule I do not think the tobacco houses in Chicago have increased their trade, though I know of some besides ourselves that have done so. The first four months of this year there was no trade to amount to any thing; owing to the condition of the roads, this whole Western country was under mud for four months or more."

"What are the prospects for trade in 1877?"

"I think they are good; corn and wheat are bringing a good price; the weather thus far this winter has been favorable for the movement of grain, hogs, logs, etc., and trade in this country depends upon these articles, and the prices they bring. We look for a larger increase in our trade next year."

Your correspondent next called on Messrs. Franklin, MacVeagh & Co., and met Mr. MacVeagh, who is one of our conservative merchants.

"Mr. MacVeagh, how has business been with you during the past year—generally speaking?"

"Well, our business has increased about 10 per cent. This is a natural increase; we have made no extra efforts to sell goods this year."

"Has this year's business been up to your expectations?"

"Most assuredly. I am always conservative in my estimates; in fact, I am a bear if you choose, and I think that is a very safe animal to cherish for the present. The fact is, we were not in business during the war—when 'balloons' were in existence—hence we don't look forward to any sudden jump in values or in trade, and we like to see it gradual, then, with the increase, we get health. For instance, here is a person very sick with the typhoid fever; he is brought to the verge of the grave; do you suppose that he can be resuscitated in moment? No, sir; his recovery must be gradual in order to be healthy. Well, now, in 1865, the business community was stricken with the typhoid fever, and instead of taking medicine they kept on, thinking they could bluff out the natural result, but in 1873 the disease culminated. Now we must regain our old position gradually, we can't go up in a balloon; perhaps you think I am strong in my remarks, but any one that predicates their business upon any other basis will make a mistake, in my belief."

"How was trade the first six months of this year, Mr. MacVeagh?"

"My opinion is, that while merchants had every thing to contend against during the period mentioned, they were happily disappointed with the result."

"What are the prospects for the coming year, Mr. MacVeagh?"

"Well, they are fair, but not brilliant; I think those that are looking forward to a marked improvement, will be disappointed—a foreign war, if it occurs, may increase values temporarily, but it will cut no material figure in the premises."

I should have stated that the house of Franklin MacVeagh & Co. have a tobacco and cigar department in connection with their business, the same being under the management of a well-known tobacco man.

I next called on Messrs. Allen & Ellis, Manufacturers of Fine-Cut Tobacco, Cincinnati, with a branch house here, in charge of Mr. Ellis; here I was fortunate enough to meet both partners.

"Mr. Ellis, how is trade?"

"Ask Mr. Allen. I let him come up here once a year, so that I can look him over, and when he is here, I use him."

"Mr. Allen, how has your trade for the present year compared with that of 1875?"

"It has increased from forty to forty-five per cent., hasn't it Mr. Ellis?"

"Mr. Ellis—Who's answering these questions, you or I?"

"How do you account for this increase, gentlemen—have you made extra efforts this year to secure trade?"

"Mr. Allen—No sir; it is simply a natural increase that we are entitled to. We endeavor to furnish goods at a low figure, and if people don't appreciate it, it ain't our fault, but results show that they do."

"How about profits, Mr. Allen?"

"Well, owing to competition, profits this year have been less than previous years."

"How much territory do you cover, Mr. Allen?"

"Well, we go east as far as Boston, (that's a place near Hull), west to the Missouri River, north to Minnesota, and so far as the south goes; they don't use fine-cut to any extent south of Cincinnati."

"What are the prospects for the future, Mr. Allen?"

"We think they are good; seems to me we have struck bottom. We expect to increase our trade next year very materially."

"Have you had many failures the past year?"

"No; so far, less than in 1875; I think the weak ones are pretty well weeded out."

"Mr. Ellis—Come Allen; you going to dinner with me, or are you going to talk with—"

"The interview ended; the correspondent of THE LEAF was violently urged to eat, but as usual, declined."

[Continued from Page 7.]

eral was far below the preceding year. Although importations of the different kinds were generally of more importance as regards the quantity, prices were much lower because the quality was generally very poor. Above all things this must be said of our chief article, the *Java* tobacco. Operations of importance in this leaf could not be executed by want of choice. Except two districts, the quality of this kind was very poor, and when, as an exception, a good parcel came in the market the competition was very strong, and left no more room for profit. We had much more short leaf than other years, and besides a great deal was for the Cigar manufactory of no use, being mostly of rather thick leaf and bright color. All such tobacco had to be sold for cutting, and, of course, could not fetch a very low figure, and caused an enormous loss to the planters, besides keeping out of the market several thousand bales, which being good crops go over in second hands and procure a brisk trade. The *Sumatra* tobacco on the other hand was considerably better; the importations were of more importance than those of the preceding year, and as the *Java* tobacco could not fill the requirements of the manufacturers, this sort brought still higher prices. The importations and trade in general of all other sorts of cigar tobacco, as *Brasil*, *Cuba*, *Havana*, etc., were of very little consequence, only *Seed leaf* caused more movement than for some years. Several parcels of different qualities found their way to our market and were generally readily sold. The quality of the *Maryland* crop of 1875 was very satisfactory, and many of our cutters have provided themselves for a bad season. We had not much variation in prices; all the year throughout the good qualities were well paid for, and common sorts even higher, as the leaf was wanted for mixing with the very short *Java* tobacco. The imports of *Kentucky* and *Virginia* were of very little importance, and except a single parcel of good leaf, consisted mostly of ground leaf. Stock on hand January 1, 1876—451 hhds *Maryland*, 9,085 bales *Java*, 1,944 do *Sumatra*. Imports during the year—6,941 hhds *Maryland*, 165 do *Virginia*, 326 do *Kentucky*, 5,900 bales *Rio Grande*, 608 cases *Seed leaf*, 33 bales *St. Domingo*, 10 do *Carmen*, 6,000 do *East Indies*, 138,880 do *Java*, 13,676 do *Sumatra*. Sales during the past year—6,613 hhds *Maryland*, 128 do *Virginia*, 251 do *Kentucky*, 5,900 bales *Rio Grande*,

558 cases *Seed leaf*, 33 bales *St. Domingo*, 10 do *Carmen*, 1,000 do *East Indies*, 138,616 do *Java*, 14,290 do *Sumatra*. Stock on January 1, 1877—774 hhds *Maryland*, 35 do *Virginia*, 75 do *Kentucky*, 5,000 bales *East Indies*, 9,322 do *Java*, 430 do *Sumatra*.

BREMEN, December 21.—Mr. Fritz W. Seeger's report is as follows:—

Week Ending December 21, 1876.

Havana.—Imports, 250 ser; sales, none; stocks in first hands, 2,180 ser. Prices per pound—Wrappers: I, from 650 to 900 pf; do II, from 300 to 500 pf; wrappers and fillers mixed, from 180 to 300 pf; fillers from 140 to 250 pf.

Cuba.—No imports; no sales; no stocks in first hands.

Florida.—Imports, 4 cases; stocks in first hands, 30 do. Prices, from 45 to 250 pf.

Seed Leaf.—Imports, 2,845 cases; sales, 1,135 do; stocks in first hands, 8,370 do. Prices per pound—Wrappers: I, from 130 to 250 pf; do II, from 60 to 100 pf; binders, from 45 to 65 pf; fillers, from 30 to 45 pf. On future delivery, 90 cases.

Domingo.—Imports, none; sales, 139 ser; stocks in first hands, 6,780 do. Prices per pound—Wrappers: I, from 80 to 120 pf; do II, from 60 to 70 pf; binders and cutting goods, from 40 to 50 pf.

Colombia.—Imports, 864 ser; sales, 616 do; stocks in first hands, 18,680 do. Prices per pound—Ambalema, from 60 to 250 pf; Jiton, from 60 to 150 pf; Carmen, from 50 to 180 pf; Palmyra, from 110 to 150 pf.

Mexican.—Stocks in first hands, 150 pkgs. Prices per pound—from 70 to 150 pf.

Batavia.—Stocks in first hands, 920 pkgs. Prices per pound—from 170 to 210 pf.

Brasil.—Imports, 854 pkgs (St. Felix); sales, 1,137 do; stocks in first hands, 60,560 do. Prices, per pound—Brasil, from 25 to 180 pf; St. Felix, from 60 to 250 pf.

Varinas.—Stocks in first hands, 150 bskts; Prices—From 100 to 120 pf per pound.

Varinas Leaf.—Stocks in first hands, 2,600 bskts. Prices—From 55 to 65 pf.

Turkish.—Imports, 402 pkgs; stocks in first hands, 3,800 do. Prices—From 25 to 200 pf per pound.

Java.—Stocks in first hands, 2,120 pkgs. Prices—From 30 to 800 pf per pound.

Manila.—Stocks in first hands, 700 pkgs. Prices—From 80 to 750 pf per pound.

December 28.—Havana—Imports none; sales, 35 ser; stocks in first hands, 2,145 do; prices unchanged.

Cuba.—Imports, 44 ser; stocks in first hands, 44 do. prices per pound—Jiguaní, from 140 to 250 pf; Gibara and Easenada, from 100 to 120 pf; Java, from 200 to 300 pf.

Florida.—Stocks in first hands, 30 cases.

Seed Leaf.—Imports, 107 cases; sales, 332 do; stocks in first hands, 8,145 do; on future delivery, 327 do.

Domingo.—Stocks in first hands, 6,780 ser.

Colombia.—Sales, 200 ser; stocks in first hands, 18,480 do.

Brasil.—Sales, 68 pkgs; stocks in first hands, 60,490 do.

Varinas.—Rolls and Leaf.—Stocks in first hands, unchanged.

Turkish.—Sales, 220 pkgs; stocks in first hands, 3,800 do.

Java.—No transactions.

Manila.—No transactions.

Prices all unchanged.

LIVERPOOL, January 6.—Messrs. F. W. Smythe & Co., Tobacco Commission Merchants, report:—We have had a quiet holiday week. Manufacturers took some *Strips*, and *dry Leaf*, asking for light colored tobacco, which is now scarce. Very little was done either for Africa or the Continent; *low* tobacco continues very unsalable, and shippers will now begin to see the advisability of sending only tobacco suitable for the requirements of our market. Week's import, 245; deliveries, 463; stock, 36,227; against 26,846, same time last year.

Messrs. Edward Samuelson & Co.'s report says:—

The transactions in North America tobacco last month do not require any special notice, beyond stating that they compare favorably with those of its predecessor, and consisted, in the majority of cases, of numerous retail sales, amounting in the aggregate to about 1,500 hhds, embracing nearly every grade, and including about 160 hhds *Strips*, leaf, and *Ohio*, sold at our public auction. The arrivals amounted to 860 hhds, of which 332 were from Philadelphia, 242 Baltimore, 190 New York, and 106 Boston; and the deliveries were again up to a full average, viz:—191 *Virginia* leaf, 234 *Strips*, 698 *Kentucky* leaf, 511 *Strips*, and 84 *Maryland*—total, 1,718 hhds; of these were exported 346 hhds i. e. 122 to Africa, 70 Melbourne, 35 Malta, 35 Spain, 20 Antwerp, 14 Bahia, 11 Sydney, 10 Marseilles, 10 Havre, 6 Buenos Ayres, 5 Rio Janeiro, 5 Bordeaux, and 3 Isle of Man. 1876. In glancing over the figures which indicate the business done in this market during the past year, it is satisfactory to note that the deliveries have been on an extensive scale in almost all the various growths of United States tobacco; indeed, they resemble very closely those of 1874, though, unlike that eventful year, there was an entire absence of either excitement or speculation, notwithstanding the lively state of things which existed in the West, during the months of April and May. Our manufacturers having been educated to view such periodical agitations with perfect indifference, pursued the even tenor of their ways by purchasing simply what they required to meet their current trade demand; nor was there any inducement for them to depart from this course, when the mean character of the majority of our stocks was taken into consideration, for it must be borne in mind that although our supplies were numerically large, the absence of fine tobacco of nearly every grade was seriously felt. The autumn sampling can not be said to have brought much relief, as by far the greater portion of both leaf and *Strips* turns out to be deficient in the qualities deemed most essential for profitable use, and we are consequently left very much in the same position as we were at this period last year. So much for our home trade. Continental.—The principal feature was the heavy shipment of substantial and low medium leaf to the Italian ports. For other markets there was a small general demand throughout the year, but latterly even this has tailed off. However, with our present stock of leaf, from which ample selections may be made, we look forward to an early resumption of business. It will be noticed that our total exports in 1876 are 1,100 hhds in excess of 1875, which may be partly accounted for by the increasing requirements of the African trade, the figures being 2,292 hhds last year, against 1,192 in 1875. We can not, however, expect these heavy shipments to continue, as we have reason to believe that a considerable portion of the common grades dispatched in the spring of last year still remain on the coast undischarged. At the rate of which the sampling of last year's imports has been progressing, we look for a completion of that operation during the present month; and ample opportunity has now been afforded to lead to the conclusion that we were not far from the mark in describing the crop as luggish and nondescript in character. Out of 5,060 hhds of *Virginia* leaf imported, not more than a fifth could be described as substantial fleshy tobacco, and of 3,428 hhds *Strips*, even a smaller proportion of fine spinners are to be found; the remainder being thin, narrow and mixed, and could only be classed as very medium and common fillers. The Western States—including Kentucky, Tennessee, Indiana, Illinois and Missouri—sent us 14,251 leaf, and only 7,917 *Strips*, in both of which the absence of good covers is most conspicuous, and fine color grades are also exceedingly scarce. *Maryland* and *Ohio*, which were in

past years so extensively dealt in, were almost entirely neglected. The imports embraced only 618 hhds, in bond. So much for false

THE TOBACCO MARKET.

DOMESTIC.

New York, January 23.

The leaf tobacco market opened and closed quite satisfactorily last week, the demand being both fairly active and general, all classes of buyers participating in the transactions. In seed leaf little was done for export, but the home trade was measurably brisk. For Western leaf the inquiry was good, both for home use and shipment, manufacturers having purchased with noticeable liberality, as, also, did cutters; while exporters operated to about the usual extent, as indicated by late averages. Referring to business, a factor observed: "There is more doing than there was, and at steadier prices, I think. Manufacturers have been buying more freely, and while we can not quote prices higher, we think they are steadier. In some instances, buyers are now taking goods at prices which they declined to pay in December. The need of fuller assortments is perceptible. We want good weather, so that good tobacco can come forward. Last year our receipts of new tobacco up to this date were over 400 hogheads, with 300 more in transit, while this year we have only received 4, with none in transit; nor have we heard of any of our neighbors who have been more fortunate." The extreme cold weather is evidently keeping tobacco back, and the appearances are that when it is permitted to move—other conditions continuing favorable, prices, especially—a fairly responsive market will be found here upon its arrival. "All desirable tobacco of the old crop," remarked another factor, "is in a firm position, and must remain so, as it will be some time before what good there is in the new crop will be available."

Compared with the same week last year, the sales for the past six days have been almost as three to one, or 1,993 hogheads the week just closed, against 720 hogheads the third week in January, 1876. Last year the total sales for the month were 3,408 hogheads; this year they already reach, as reported, 3,475. The season, therefore, begins favorably, and the feeling among factors is suggestive of as much, even without reference to the record of sales.

Messrs. Sawyer, Wallace & Co. report: "Western Leaf"—We note a continuance of the lively general demand reported in our last, resulting in sales of 1,993 hogs. Exporters took 757 hogs, of which 391 for Spain; manufacturers, 731 hogs, mostly good fillers, at 10¢; cutters, 389 hogs, at 11¢; and jobbers 11 hogs. Prices have been very full for these home trade selections, but the sales have curtailed our small stock of such—and, indeed, black wrappers are scarcely to be had. A similar inquiry has prevailed at the Western breaks, at stiffening prices. Milder weather will soon increase receipts of new crop there, and it promises to find sale, to stemmers and rehandlers, at higher prices than it will command at the seaboard; indeed, except for wrappers, and perhaps long Boston Africans, the demand for new leaf promises to be unusually late this year.

Since the first of January there were shipped, per steamer *Clyde*, for New York, 67 bales leaf and 12,000 cigars.

HAVANA, January 13, 1877.—The additional arrival of buyers from the United States, as well as from other parts, has imparted during the week some animation in the Calzada del Monte, which is the prototype of, or what may be considered the New York Water Street. Transactions of some consideration have been effected at tolerable good prices, and I note a sale of some 1,200 bales, consisting of Remedios, Partido and Vuelta Abajo, for New York account, at \$35, gold, per qt. Several other vegas of Partido and Vuelta Abajo, of 200 to 300 bales, were taken at prices ranging from \$33 to \$50, gold, per qt., according to grades and quality.

Good leafy Remedios and Partido are at present scarce, and what there is here from the country is held by three or four houses, whose pretensions are such that it becomes a matter of speculation either to hold the goods or to sell them. New arrivals from the country may influence prices, because under the present circumstances I can not trace any eagerness on the part of buyers to purchase at figures which leave no margin in a market like New York. I have seen a good Remedios lot, about 1,000 to 1,200 bales, for which \$35 was refused, the holder asking as high as \$40. No doubt the recent extraordinary heavy rains all over the country have injured the crop in the field somewhat; and at any rate the fillers will be flimsy, and better adapted for Europe than for the United States. Still, there are districts of sandy soil where a scarcity of rain is more damaging than the excessive rainy weather, and you may consider the lands of the district of San Juan y Martinez, San Luis, San Sebastian, etc., in the Vuelta Abajo of that description; but, on the other side, these vegas are hardly ever exported, because they are generally contracted for in advance at fancy prices, and the usual term applied to vegas of such merit is "Tobacco de Fabricas." The prohibitory question of importing here Porto Rico tobacco is still pending in Madrid. None can prognosticate the final decision as yet. If the influence of Cuban planters prevails—that is, that no tobacco could come in legally from not even Porto Rico, notwithstanding the equality under the Spanish flag, then the lower grades of tobacco of this island will enhance considerably in value, as soldiers and other classes of lesser means have to be provided for, and so far the Porto Rico tobacco was used to great extent to supply them; therefore it is obvious that prices, no matter how large the crop may turn out, will not recede. On the contrary, from the many arguments given by parties interested on opposite sides, it is fair to concur in the above views on the subject.

Manufactured.—Business in this department of trade was fair. The sales comprised goods for home and foreign account, with a smaller proportion than usual for shipment, only 15,457 pounds being reported for export.

Smoking.—Both for local and interior trade a steady demand is announced. The sales have, as usual, embraced general assortments. Stocks are not large but they are well selected and in all respects attractive.

Cigars.—The cigar market is unchanged. Trade continues brisk, and all the leading manufacturers are busy with orders and in supplying the ordinary call demand. Gold opened at 106½ and closed at 106½.

Foreign Exchange.—Messrs. M. & S. Sternberger, Bankers, report as follows:—Both the Exchange and Gold market have for the last few days been devoid of any thing worth mentioning. The only thing noticeable is the extraordinary strength of commercial Reichsmarks which bring almost as good prices as good bankers. Gold has been rather weak on account of the favorable prospects of the Compromise bill, and also of less probability of war in Europe, at least, for the present. We quote:—Bankers, nominal rates are 48½ and 48½ for 60 days and demand sterling respectively; selling rates, 48½ for 60 days, 48½ for demand. Commercial, 60 days, 48½. Paris—Bankers, 3 days, 518½; 60 days, 521½. Commercial, 60 days, 523½. @525. Reichsmarks—Bankers, 3 days, 95@95½; 60 days, 94½@94½. Commercial, 60 days, 94@94½.

Freights.—Messrs. Carey & Yale, Freight Brokers, report Tobacco Freights as follows:—Liverpool, per steam, 40s; per sail, 30s. London, per steam, 35s; per sail, 30s. Glasgow, per steam, —. Bristol, per steam, 50s. Havre, per steam, 47s 6d. Antwerp, per steam, 47s 6d; per sail, 40s. Bremen, per steam, 47s 6d; per sail, 40s. Hamburg, per steam, 57s 6d.

IMPORTS.

The arrivals at the port of New York from foreign ports for the week ending January 23, included the following consignments:—

LIVERPOOL.—Mayer Brothers & Co., 20 cases licorice paste.

SEVILLE.—P. Harmony's Nephews & Co., 50 boxes licorice paste.

HAVANA.—A. S. Rosenbaum & Co., 391 bales tobacco; F. Marquez, 200 do; E. Ping & Co., 130 do; M. Brod & Co., 138 do; A. L. & C. L. Holt, 125 do; Schroeder & Bon, 137 do; Weiss, Eller & Kaepfel, 110 do; F. Garcia, 106 do; William Eggert & Co., 86 do; Martinez Brothers, 76 do; Esberg, Bachman & Co., 33 do; R. Taillefer, 1 box do; G. W. Faber, 3 cases cigars; L. P. & J. Frank, 2 do; A. Iselin & Co., 4 do; Charles T. Bauer & Co., 2 do; C. Hensel, 5 do; Purdy & Nicholas, 9 do; Howard Ives, 11 do; Acker, Merrill & Condit, 13 do; Park & Tilford, 22 do; W. H. Thomas & Brother, 21 do; R.

ported the result of another bad crop season, in view of the high prices of the principal commodities and the heavy Government taxes. Rain came to their relief on the 1st at 2.30 A. M., and poured abundantly during three or four hours in the most important districts, and the good done by it can easily be calculated when to-day all reliable reports state that this will be the largest crop ever gathered during this century; the quality will also prove generally good. This large crop, together with a considerable stock in planters' hands—unsold from last season, on account of the heavy importations of commoner and cheaper sorts from Santo Domingo and other places through, and as Porto Rico leaf, free of duty—will very likely cause, ere long, a decline in actual prices, which are considered too high by exporters as well as by local manufacturers. The present aspect of the fields indicates that there will be a full supply this year of both wrappers and fillers; but any excess of rain in future would diminish the quantity of the latter, which compose the bulk of shipments to the United States, the former being generally taken for Germany. The local cigar factories will not require of both much more, if any, than in 1876, because the increasing cigar industry in the United States, North and South, and in Europe, tells heavily on their orders from those countries. The idea which emanated from some of them of increasing the duty on exports of leaf is absurd, and meets with no favor; even the *Vuelta Abajo* planters are against such a measure, and would rather suggest the suppression of all present duties on their product, as the best way of competing in foreign markets with other products, which are known throughout the world to be inferior in quality.

Statistics.

The following shows the exports of leaf tobacco and cigars from Havana, according to the custom-house clearances. (The quantities represent quintals for leaf and thousands for cigars.)

	1876.	1875.	1874.	1873.	1872.
To United States	79,853	94,944	110,994	76,885	76,442
To Great Britain	2,337	219	8,313	102,851	36,729
To Spain	21,869	34,576	35,518	9,997	12,255
To Germany	3,659	7,100	—	17,759	20,181
To France	464	1,252	2,883	16,854	17,739
To Other Parts	43	369	2,778	3,977	3,374
Totals	104,954	133,915	153,688	209,585	151,638

SKILES & FREY, Packers and Dealers in Pennsylvania Leaf Tobacco, 61 and 63 North Duke St., Lancaster.

From the port of New York to foreign ports, for the week ending January 23, were as follows:—

ARGENTINE REPUBLIC—6 hds.

BREMEN—127 hds, 17 do stems, 1,874 cases, GENOA—627 hds.

GLASGOW—2 cases.

HAMBURG—22 hds, 38 cases, 352 baskets, 1 pkg (90 lbs) mfd.

HAVRE—9 cases.

HAYTI—9 hds, 153 bales.

LISBON—241 hds.

LIVERPOOL—18 hds, 1 pkg (90 lbs) mfd.

LONDON—54 trcs, 6 hds.

MARSEILLES—314 hds.

PORTO RICO—39 bales.

ROTTERDAM—26 hds, 49 cases.

U. S. OF COLOMBIA—179 pkgs (14,138 lbs) mfd.

VALENCIA—355 hds, 40 cases.

VENEZUELA—3 hds, 13 pkgs (1,139 lbs) mfd.

EXPORTS FROM THE PORT OF NEW YORK TO FOREIGN PORTS FROM JANUARY 1, 1877, TO JANUARY 16, 1877, FROM OFFICIAL SOURCES, REPORTED EXPRESSLY FOR "THE TOBACCO LEAF."

	Hths.	Cases.	Bales.	Centens.	Pounds.
Africa	70	—	3	—	—
Antwerp	62	—	—	—	11,295
Argentine Repub	20	—	62	—	—
Bremen	403	2,753	—	—	—
British Australia	71	11	—	—	86,389
British Guiana	2	—	—	—	100
British Honduras	2	—	—	—	—
British N. A. Col.	—	—	—	—	—
Chile	31	—	—	—	19,712
British W. Indies	6	—	—	—	14,300
Chilipine Rep.	5	—	—	—	1,600
Colombia	—	—	—	—	—
Coruna	533	24	—	—	14,948
Cuba	—	—	—	—	—
Dutch W. Indies	—	—	18	—	17,449
French W. Indies	16	—	—	—	2,093
Genoa	627	—	—	—	—
Glasgow	95	2	—	—	—
Hamburg	50	179	—	—	90
Havre	—	9	—	—	—
Hayti	13	—	647	—	—
Lisbon	241	—	—	—	—
Liverpool	18	—	—	—	85,567
London	120	—	—	—	80,421
Marseilles	314	—	—	—	—
Mexico	—	—	—	—	328
New Zealand	—	112	—	—	22,043
Porto Rico	—	—	39	—	—
Oporto	20	—	21	—	—
Rotterdam	26	103	—	—	—
Valencia	355	40	—	—	—
Venezuela	3	7	—	—	1,139
Totals	3,977	3,519	805	—	349,498

PARTICULAR NOTICE.

Growners of seed leaf tobacco are cautioned against accepting the reported sales and quotations of seed leaf as furnishing the prices that should be obtained for them at first hand, as these refer in most instances to old crops which have been held nearly a year, and the profit on which must naturally include the interest on capital invested. Growers cannot expect even in the case of new crops, to sell them for the same prices as are obtained on a sale here. Of course every retailer must be at an advance, and therefore the price obtainable by the growers will always be somewhat lower than our quotations.

QUOTATIONS OF WHOLESALE PRICES.

WESTERN LEAF.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

SEED LEAF FOR HOME TRADE.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

SEED LEAF FOR EXPORT.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

TOBACCO IN BOND.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

MANUFACTURED.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

GRANULATED SMOKING TOBACCO.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

LIQUORICE.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

DOMESTIC RECEIPTS.

The arrivals at the port of New York from domestic interior and coastwise ports for the week ending January 23, were 113 hds, 77 trcs, 4 half trcs, 107 qtr trcs, 932 cases, 105 pkgs, 168 three-qtr boxes, 147 half boxes, 4 third boxes, 130 qtr boxes, 5 five-eighth boxes, 1 bale, 10 kegs, 2 half bbls, 4 pails, 261 caddies, 22 half caddies, 5 cases cigars, 1 box do, 8 cases cigarettes, 2 trcs snuff, 2 cases do, 29 bbls do, 31 half bbls do, 89 boxes do, 10 kegs do, 12 jars do, consigned as follows:—

LIQUORICE.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

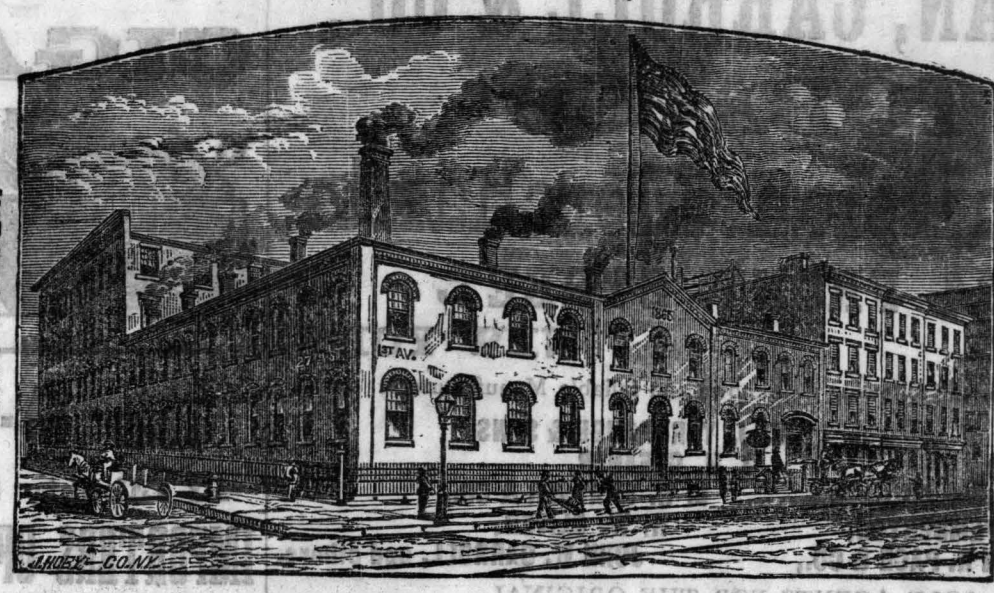
LIQUORICE.

	Heavy Leaf	Light Leaf	Cts.
Common to good lugs	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	6 @ 7
Common leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	8 @ 9
Medium leaf	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	10 @ 11
Good	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	12 @ 13
Extra	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	14 @ 15
Selections	4 1/2 @ 6 1/2	4 1/2 @ 6 1/2	16 @ 18

MANHATTAN TIN-FOIL WORKS,

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HENRY SELLING, Manager.

BY THE ERIE RAILROAD.—Kerbs & Spiess, 26 pkgs; Order, 4 do.

BY THE NATIONAL LINE.—Thos. Hoyt & Co., 4 hds, M. Abenheim & Co., 6 do; J. H. Moore & Co., 4 do.

BY THE PENNSYLVANIA RAILROAD.—L. & E. Wertheimer, 33 cases leaf; Havemeyers & Vigelius, 17 do; A. Cohen, 42 do; S. Rossin, 79 do; E. Spingarn & Co., 27 do; Joseph Mayer's Sons, 20 do; D. Hirsch & Co., 1 case cigars; John P. Whiton, 1 do; J. A. Rich, 1 do; E. S. Mendel, 1 box do; Appleby & Helme, 2 trcs snuff, 5 cases do, 28 bbls do, 31 half bbls do, 89 boxes do, 12 jars do, 10 kegs do, 26 cases tobacco, 2 half bbls do, 4 pails do; Weiss, Eller & Kaepfel, 1 bale leaf; Thos. Hoyt & Co., 1 box snuff; George Wright, 1 case cigars.

BY NORTH RIVER BOATS.—Thos. Kinnicut, 6 hds.

BY THE NEW YORK AND NEW HAVEN STEAMBOAT LINE.—Charles F. Tag & Co., 70 cases; A. H. Scoville & Co., 25 do; J. S. Gans' Son & Co., 43 do; Schroeder & Bon, 23 do; M. Myer, 14 do; L. Muller, 5 do; B. Atwater, 3 do; J. Rey, 1 do; H. P. Kent, 1 do; M. Jacoby, 4 do.

BY THE NEW YORK AND HARTFORD STEAMBOAT LINE.—E. Spingarn & Co., 4 cases; Straiton & Stodin, 43 do; E. Rosenwald & Brother, 6 do; William Eggert & Co., 6 do; L. Gershel & Brother, 24 do.

BY THE OLD DOMINION STEAMSHIP LINE.—Charles Luling & Co., 11 hds; P. Lorillard & Co., 50 do, 3 trcs; J. D. Keilly, Jr., 16 hds, 2 cases mfd; W. O. Smith & Co., 20 hds, 34 trcs, 4 half trcs, 14 qtr trcs, 144 cases mfd; Pioneer Tobacco Company, 4 trcs; Buchanan & Lyall, 5 do; F. E. Owen, 1 do; Allen & Co., 23 cases mfd, 5 half boxes do, 4 third boxes do, 4 qtr boxes do, 169 caddies do; C. G. Franklyn, 93 qtr trcs mfd, 59 cases do, 77 three qtr boxes do, 5 five-eighths boxes do; Bulky, Moore & Co., 10 cases mfd, 55 three qtr boxes do, 10 third boxes do, 10 qtr boxes do, 22 half caddies do; H. E. Lee, 9 cases mfd, 2 half boxes do, 24 qtr boxes do; A

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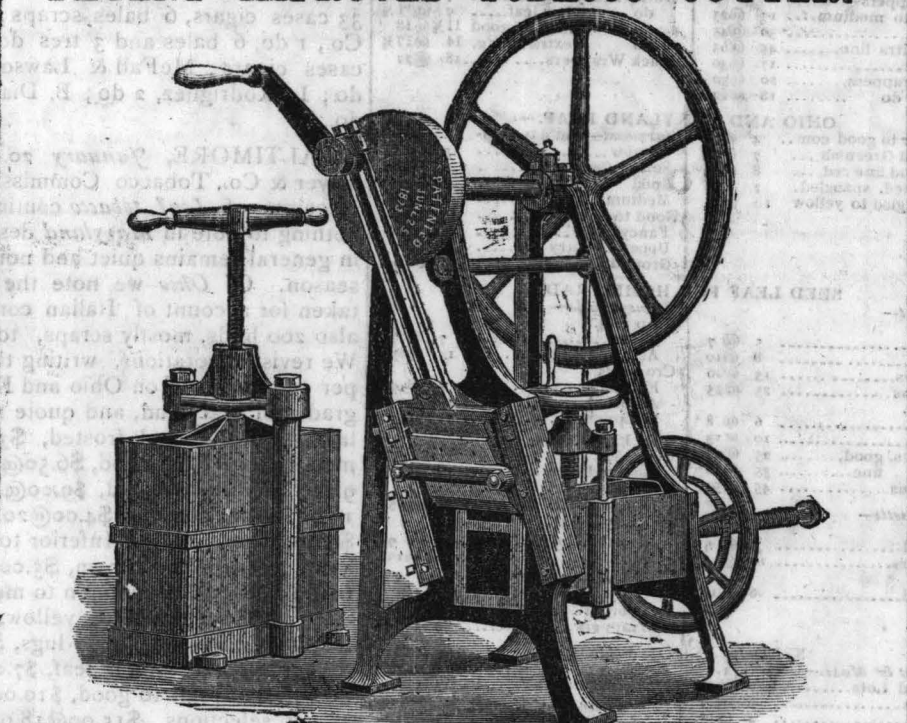
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 And all Popular Brands of FANCY AND LIGHT
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 PRICE LISTS FURNISHED ON APPLICATION

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This improved Machine for Cutting Tobacco is constructed with a single knife working upon inclined bearings, and operating with a sliding shoe cut upon the tobacco, which is placed in a box with sides at right angles and bottom parallel with said knife.
 This machine will cut any kind of tobacco and cut it perfectly.
 Plug Twist, Portique in Carrots, and any similarly hard prepared tobaccos can be cut in their hard state, without any casing, or any other moistening to soften them.
 It makes no shreds, can be run by hand or steam power, requires no skill to operate it; its construction is of the most substantial kind, slow to wear and difficult to disorder.
 PRICE OF MACHINE COMPLETE, with Press (box 4 1/2 x 30 x 30 inches), \$210 net cash.
 Office—141 West Broadway, N. Y.
 N. B.—The attention of manufacturers of Cigarette and Turkish, and all Fancy Tobaccos, Straight Cuts, Bright Leaf, etc., etc., is particularly called to this Machine.

W. H. TERWILLIGER,
 LATE OF TERWILLIGER & CO.,
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Welded Steel and Iron



IMPROVED
FIRE & BURGLAR PROOF
SAFES;
 PATENT INSIDE VOLT WORK AND
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 GREATEST IMPROVEMENT OF THE
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 No Safe Complete Without It!!
 No. 54 Maiden Lane,
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PRENTICE'S
CIGAR SHAPING MOLD
& RETAINERS.
 Patented January 12, 1869, and May 23, 1871.



These Moulds are used in making the Finest Brands of
 Havana Cigars, and acknowledged by all who have
 used them to be the best Mould ever invented.
 Makes No Crease in the Cigar.
 Durable and Compact.
 Uniformity in Weight and Size of the Cigar.
 Unskilled Labor can be Em-
 ployed in Making Bunches
 Less Skill is Required in Finishing.
 PRICE \$25.00 PER SET.
 Warranted perfect in every respect. Send for Circular
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W. H. TERWILLIGER,
 Manufacturer and Proprietor,
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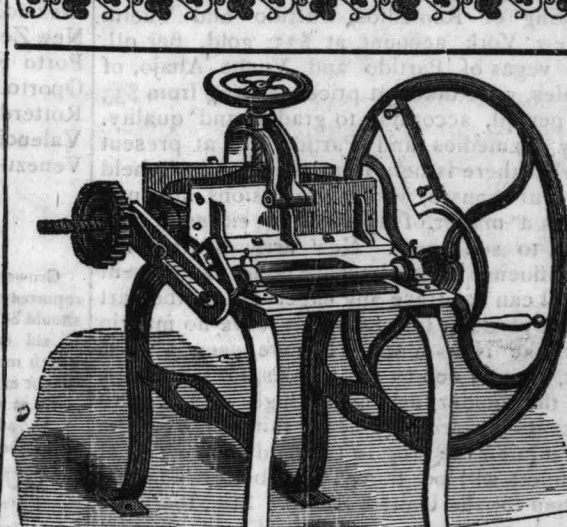
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SOLE AGENT FOR J. J. BAGLEY'S CELEBRATED "MAY FLOWER" FINE-CUT
 CHEWING TOBACCO.
 23 Old Broad Street, London, E. C. July 31, 1896.—Sir:—On a recent visit to Earl Cowley he was
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 at Jersey City. They were of the "PHOENIX" BRAND. His lordship requested me to write to you and
 ask that you would send him two thousand of the same Cigarettes. His address is, The Rt. Honorable Earl
 Cowley, C. B. and K. G., Droyad House, Chippenham, Wiltshire, England. If you can have the Cigarettes
 sent to him by an Express Company, C. O. D., it would be the most convenient way. If that cannot be done
 Earl Cowley will pay for them in any way that you may suggest.
 Yours sincerely,
 Mr. John R. Sutton, New York. GEO. H. BOKER, U. S. Minister to Russia.

V. MARTINEZ YBOR & CO.,
 IMPORTERS OF HAVANA LEAF TOBACCO
 AND MANUFACTURERS OF THE
 EL PRINCIPE DE GALES BRAND OF HAVANA AND KEY WEST CIGARS.
 165 WATER ST., NEW YORK.



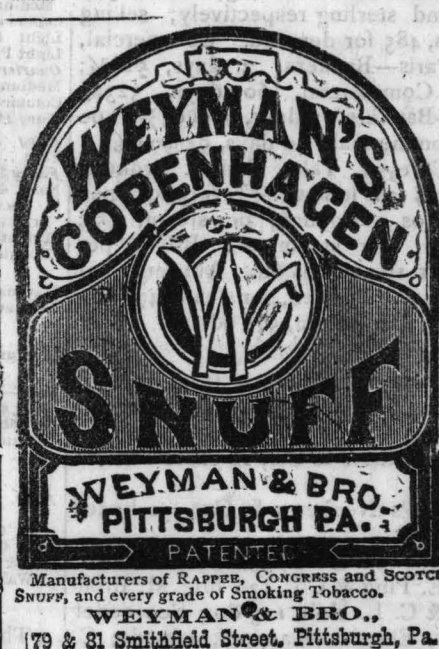
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 And Cigars!
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"COPENHAGEN SNUFF,"
 Manufactured only by
WEYMAN & BROTHER,
 Secured by Letters Patent, December 26, 1865. An
 infringement on our copyright will be rigorously pro-
 secuted.



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COX and COX,
 COUNSELLORS AT LAW
 229 BROADWAY, NEW YORK,
 PRACTICE IN CASES RELATING TO
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 BEFORE THE
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 IMPORTERS OF
HAVANA TOBACCO
 And CIGARS.
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Every facility afforded to Dealers and Correspondents
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Draw Bills of Exchange on the principal cities of
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Leaf Tobacco pressed in bales for the West Indies,
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English Brussels, Three-Ply and Ingrain, also, Stair Carpets, Velvet
Rugs, Crumb Cloths, Oil Cloths, etc., very cheap at the Old Place,
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Carpets carefully packed and sent to any part of the
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Send for Explanatory Circular. **J. A. BENDALL.**
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Price 15 Dollars per 1,000 in London, in Bond.

These Cigars are neatly rolled in Havana pattern, are well flavored, and are made on the premises by
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From Tobacco grown and cured under their own supervision. These Cigars are favorably known in India.
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P. S.—Havana Pattern Cigars, weighing 55 to a lb., price 5 dollars per 1,000 in Bond, in Gt. Britain.

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CONNECTICUT SEED LEAF WRAPPER OF OUR OWN PACKING.

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Importers of German and Spanish Cigar Ribbons,
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This is the only Mould suitable for the
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delicate aromas. The bunches produced
by this Mould do not require turning, as no
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NEW CIGAR BOX BOARD PLANING MACHINES
Save 400 per cent. in labor; planes 100 boards per minute; needs only one man's attention; does superior
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prices compete with the better class of Domestic Cigars.
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The Smoking Tobacco manufactured by this Company are perfectly pure, possessing a
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while they contain LESS NICOTINE than tobacco cured by any other known process.

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POWDERED LICORICE, GUM ARABIC, OLIVE OIL, OTTO ROSES,
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And all other Materials for Flavoring used by Manufacturers, including the finest
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Cigar-Mould Presses, Straps and Cutters,
253 SOUTH STREET, N. Y.

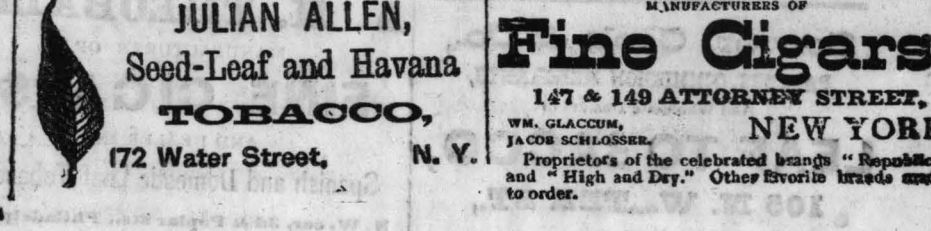
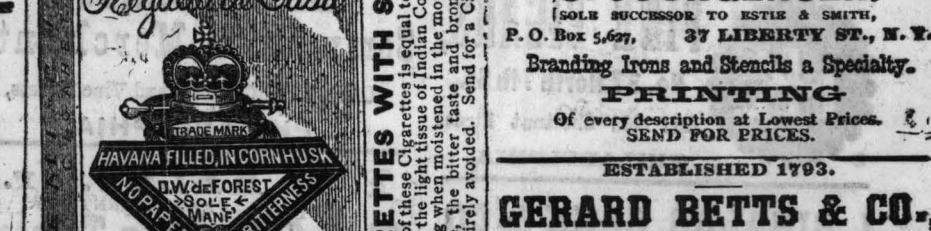
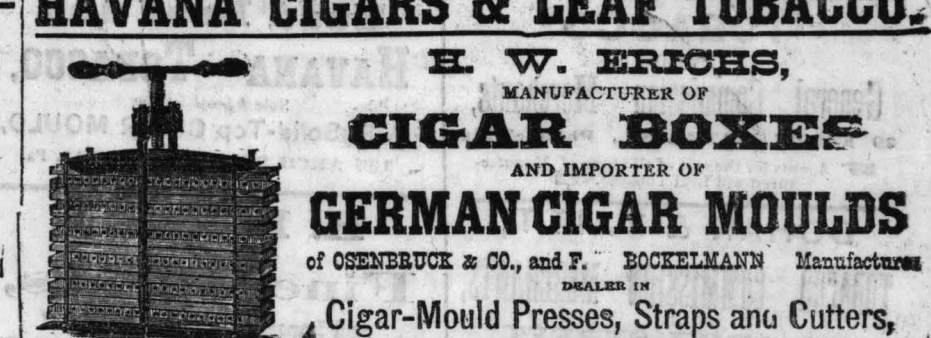
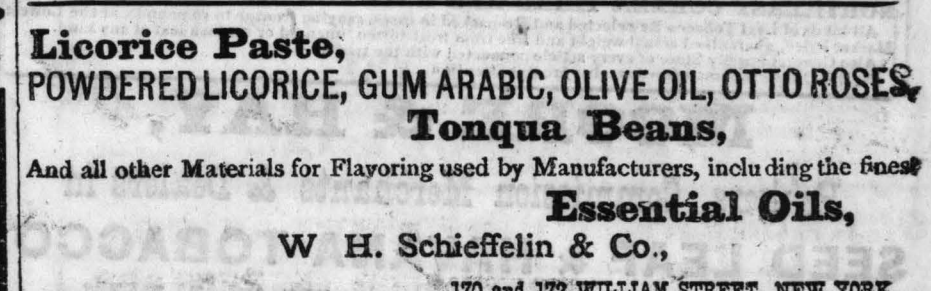
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DEALERS IN
LEAF TOBACCO,
And Manufacturers of all Grades of Cigars,
No. 111 Arch St., Philadelphia, Pa.

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All kinds of Leaf Tobacco Re-selected and Re-packed in cases, ranging from 30 to 50 pounds, at the Lowest
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Also General Supply Store of every article connected with the trade.
N. B.—Orders for small cases receive prompt attention.

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AND
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Agents for the sale of all kinds of Manu-
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CIGAR
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FINE CIGARS,
And Dealer in
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And 203 Chestnut Street
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AND
GENERAL COMMISSION MERCHANTS,
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AND WHOLESALE DEALERS IN
LEAF TOBACCO,
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WM. A. BOYD, JR.,
THOS. W. BOYD.
33 SOUTH ST., BALTIMORE.

L. W. GUNTHER,
GENERAL COMMISSION MERCHANT,
AND TOBACCO FACTOR,
No. 9 SOUTH GAY STREET,
BALTIMORE, MD.
Liberal Advancements Made on Consignments to my Address.

GEO. KERCKHOFF & CO.,
Packers of Seed Leaf
AND DEALERS IN SPANISH TOBACCOS,
49 South Charles St., Baltimore, Md.
GEO. KERCKHOFF, GEO. P. UNVERZAGT.

BECKER BROTHERS,
PACKERS, COMMISSION MERCHANTS,
AND WHOLESALE DEALERS IN
Foreign and Domestic Leaf Tobacco,
NO. 98 W. LOMBARD ST., BALTIMORE, MD.

H. WILKENS & CO.,
MONUMENTAL CITY TOBACCO WORKS,
No. 131 WEST FRATT STREET, BALTIMORE, MARYLAND,
Manufacturers of all kinds of
SMOKING TOBACCO AND SNUFF,
Agents: H. FALK, 120 Chambers, N. Y., & BATTIN BROS., 142 N. Third St., Phila.

ED. WISCHMEYER & CO.,
Commission Merchants,
AND DEALERS IN
LEAF, PLUG TOBACCO & CIGARS,
39 SOUTH CALVERT STREET,
BALTIMORE.

TATE, MULLER & CO.,
Tobacco Commission Merchants
and Wholesale Dealers in
LEAF TOBACCO,
69 Exchange Place,
BALTIMORE, MD.

HOFFMAN, LEE & CO.,
TOBACCO
COMMISSION MERCHANTS,
63 Exchange Place, Baltimore, Md.
WE authorize SIGHT DRAFT for amount of TAX,
with BILL OF LADING attached to Draft and will
make further CASH advances on receipt of Tobacco.

P. A. ALBRECHT,
Wholesale Dealer in
Leaf Tobacco
AND CIGARS,
16 S. FREDERICK ST., BALTIMORE.

E. E. WENCK,
Tobacco Shipping
Commission Merchant
46 & 48 ST. CHARLES ST.,
S.W. cor. Lombard St., BALTIMORE, MD.

MERFELD & KEMPER,
PACKERS OF
Connecticut Seed
And Wholesale Dealers in
Havana and Yara Tobaccos,
117 Lombard Street,
BALTIMORE, MD.

Philadelphians Advertisements.
HIGHEST PRIZE MEDAL AND DIPLOMA AWARDED AT THE CENTENNIAL
EXHIBITION OF 1876
ROBINSON & ANDREW'S PATENT MACHINERY
For Roll, Twist and Spun Tobacco.

J. A. COURTNEY,
53 North Front St., Phila.,
TOBACCO AND CIGAR
COMMISSION MERCHANT,
AGENT FOR
THE STATE OF KENTUCKY TOBACCO
MANUFACTURING CO.,
LOUISVILLE, KY.
F. W. FELGNER & SON, Baltimore, Md.
UNITED STATES CIGAR MANUFACTORY.
T. J. DUNN & Co., Props.,
S. W. Cor. Fifth and Vine Streets,
PHILADELPHIA.
The "AROMA" Cigar a Specialty.
To Retail at six for 25c., or Five Cents each.
Price List of Cigars manufactured at this factory sent
on application. Foreign and Key West goods at im-
ported and Manufacturers' prices.

JOHN J. LUDY,
Manufacturer of the Celebrated
Sunnyside and Little Wanderer
CIGARS.
Wholesale and Retail dealer in All Brands of
NAVY & SMOKING TOBACCO,
523 & 525 SOUTH 20th ST., PHILA.

A. R. FOUGERAY,
TOBACCO
MANUFACTURERS' AGENT,
33 North Front St.,
PHILADELPHIA, PA.

WESTERN ADVERTISEMENTS

R. MALLAY & BRO
Dealers in
LEAF TOBACCO,
115 and 117 West Front St.,
Between Race and Elm,
CINCINNATI, O.

HENRY BESUDEN,
DEALER IN
LEAF TOBACCO,
98 WEST SECOND ST.,
Between Vine and Race Streets,
CINCINNATI.

KROHN, FEISS & CO.,
MANUFACTURERS OF
CIGARS
AND DEALERS IN
LEAF TOBACCO,
Office and Salesroom, 126 Vine Street.
Factory and Warehouse, 244 & 246 W. 3d St.,
CINCINNATI, OHIO.

S. LOWENTHAL & CO.,
MANUFACTURERS OF FINE CIGARS,
AND DEALERS IN LEAF TOBACCO,
150 WEST FOURTH STREET,
CINCINNATI, OHIO.

F. G. Tobacco Works, Toledo, Ohio.
CHARLES R. MESSINGER,
MANUFACTURER OF
The Celebrated
"F. G." AND NATIONAL LONG CUT SMOKINGS.
Also, the Indian and Sun Flower Chewing Tobaccos.

Weil, Kahn & Co.,
(Successors to S. Lowenthal & Co.)
Manufacturers and Wholesale Dealers in
CIGARS & LEAF TOBACCO
134 Main St., Cincinnati, O.

W. G. MORRIS,
Leaf Tobacco
BROKER,
OFFICE, COLLEGE BUILDING.
And 71 West Front St., Cincinnati.

HENRY MEYER & CO.,
COMMISSION MERCHANTS,
And Wholesale Dealers in
OHIO AND CONNECTICUT
LEAF TOBACCO,
46 Front St., Cincinnati, O.

F. W. DOHRMANN,
LEAF TOBACCO BROKER,
N. E. Cor. Vine and Front Streets.
CINCINNATI, O.
P. O. BOX 2733.

BELVIN & CO.,
Importers of HAVANA CIGARS,
And Brokers in
Leaf and Manufactured Tobacco,
AND GENERAL MERCHANDISE,
210 No. Second Street, St. Louis, Mo.

WM. M. LADD,
Successor to VON PHUL & LADD,
LEAF TOBACCO BUYER,
23 North Main St., ST. LOUIS, MO.
I desire correspondence with EASTERN manu-
facturers, dealers and exporters, which will have careful
attention. Through freight to points abroad secured
at lowest rates.

Five Brothers Tobacco Works
JOHN FINZER, BEN. FINZER, FRED. FINZER,
RUDOLPH FINZER, NICHOLAS FINZER,
John Finzer & Bros.,
MANUFACTURERS OF
"FIVE BROS. NAVY"
TOBACCO,
Office & Salesroom, 124 & 126 JACOB ST.,
LOUISVILLE, KY.

JOHN W. CARROLL,
Sole Manufacturer of the Famous and World-renowned Brand of
VIRGINIA SMOKING TOBACCOS,
LONE JACK AND BROWN DICK,
Manufactory: TWELFTH STREET, LYNCHBURG, VA.
Orders respectfully solicited and promptly attended to. Price list sent on application.

EASTERN ADVERTISEMENTS.

J. DIX & CO.,
Packers and Dealers in
CONNECTICUT SEED LEAF TOBACCO,
217 STATE STREET,
HARTFORD, CONN.

Wm. WESTPHAL,
COMMISSION MERCHANT,
And Dealer in
CONNECTICUT SEED LEAF
Tobacco,
State St., Hartford, Conn.

EMERY BEMIS,
Dealer in all kinds of
LEAF TOBACCO,
INSPECTOR AND BAILER,
32 CENTRAL WHARF,
BOSTON.

H. SMITH & CO.,
COMMISSION MERCHANTS
AND JOBBERS,
CONNECTICUT LEAF TOBACCO.
No. 20 Hampden Street,
HARTFORD, CONN. } SPRINGFIELD, MASS.

C. O. HOLYOKE,
COMMISSION MERCHANT
In LEAF and MANUFACTURED
TOBACCO,
12 Central Wharf, Boston.

Southern Advertisements.
J. M. Wise, Danville, Va. P. Wise, Richmond, Va.
JAMES M. & PEYTON WISE,
COMMISSION MERCHANTS
For the Purchase of
LEAF TOBACCO.
Address us at Richmond or Danville, Va.,
As you may wish to buy in the one or the other market.

WM. E. DIBRELL,
LEAF TOBACCO BROKER,
1410 Cary Street
RICHMOND, VA.

R. A. MILLS,
Tobacco Broker

General Commission Merchant,
OFFICE IN TOBACCO EXCHANGE, SHOCKOE SLIP,
RICHMOND, VA.
W. H. TROWBRIDGE,
Manufacturer of the following Choice Brands of
SMOKING TOBACCO.

LE ROY ROPER & SONS,
TOBACCO
COMMISSION MERCHANTS,
PETERSBURG, VA.

J. H. PEMBERTON, JAS. G. PENN.
PEMBERTON & PENN,
Tobacco Commission Merchants
With a long experience in the business
offer their services to fill orders for Leaf
or Manufactured Tobaccos.

NOWLINS, YOUNGER & CO.,
COMMISSION MERCHANTS,
LYNCHBURG, VA.
Will give their personal attention to the sale and pur-
chase of
Leaf Tobacco.
Liberal Advances made on Consignments.

J. E. HAYNES,
DEALER IN WESTERN
LEAF TOBACCO,
27 South Second Street,
St. LOUIS, MO.

F. W. SMYTHE & CO.,
Commission Merchants,
Bretherton Buildings
10 NORTH JOHN STREET,
LIVERPOOL, ENGLAND.

FALLENSTEIN & SON,
TOBACCO COMMISSION
MERCHANT,
BREMER

SUTRO & NEWMARK,

MANUFACTURERS OF
CIGARS,
AND DEALERS IN LEAF TOBACCO,
76 PARK PLACE, NEW YORK.

LICHTENSTEIN BROS. & CO.



268 & 270 BOWERY,
(BETWEEN PRINCE AND HOUSTON STS.)
NEW YORK.

KERBS & SPIESS,
Manufacturers of Fine Cigars,
And Dealers in LEAF TOBACCO,
1014, 1016, 1018, 1020 SECOND AVENUE,
310, 312, 314 FIFTY-FOURTH STREET,
NEW YORK.

RELANCE CIGAR MANUFACTORY.
FOSTER, HILSON & CO.,
77 & 79 CHAMBERS ST. 3 Doors West of Broadway, N. Y.
MANUFACTURERS OF
Fine Cigars,
AND SOLE PROPRIETORS OF THE
PATENTED WILLOW CIGAR BOX.

HEILBRONER, ROSENTHAL & CO.
Cigar Manufacturers
230 to 234
Second Street
New York.

L. HIRSCHHORN & CO.
No. 89 WATER STREET, NEW YORK,
MANUFACTURERS OF

FINE HAND-MADE CIGARS,

AND
SOLE MANUFACTURERS
AND
OWNERS
OF THE
TOM MOORE AND LAFAYETTE BRANDS.

LA FLOR DE MORALES

AND
LA MATILDE
OF JOSE MORALES,
No. 88 Campanario Street, Havana.

SPECIFICATION OF SIZES.

Size	Price	Size	Price
Mascotas, in fancy boxes	1-10	Regalia Britanica Imp'l.	1-10
common do	1-10	Regalia Britanica	1-10
Napoleones, in fancy do	1-10	Regalia del Rey	1-10
common do	1-10	do Britanica china	1-10
Regalia Imp'l, fancy do	1-10	do china	1-10
common do	1-10	do de Londres	1-10
Imperial, superior do	1-10	do de Non Plus	1-10
common do	1-10	do de Salora	1-10
Regalia de la Reina esp'l	1-10	do de Salora	1-10
Para l. Nobles	1-10	Regalia Reina dor fa	1-10
Katschida	1-10	do de la Reina	1-10
Exceptional	1-10	Reinitas Finas	1-10
Non Plus Ultra, fancy box	1-10	do de la Reina	1-10
common do	1-10	Reinitas	1-10
Reina Victoria	1-10	Infantes	1-10
Reina Maria Victoria	1-10	Princesa dor fin	1-10
Regalia M's Argentina	1-10	Princesas	1-10

NOTICE.

Purchasers who wish to have sizes which are accustomed to pack in 1-10 boxes, packed in 1-20 boxes, are charged \$3 per mille additional. For selections exclusively from grade No. 1 an extra charge of \$4 per mille is made.

These prices are understood to be all in Spanish Gold.

For filling orders which come to the Manufacturer from foreign countries 2 1/2 per cent. commission is charged. Terms cash or good letters of credit. Price Lists will be sent to any place if desired.

A. LICHTENSTEIN & BROTHER,
MANUFACTURERS OF THE
"ELK" and "ONWARD"
CIGARS,
And Dealers in LEAF TOBACCO,
Nos. 34 and 34 1/2 BOWERY,
NEW YORK.

CHARLES S. HAWES,
PACKER AND DEALER IN
Fine Connecticut Seed Leaf,
119 MAIDEN LANE,
New York.
E. V. HAWES, Bridgeport, Conn.

S. L. SAMUEL,
PRESENTATION
PAPER CIGAR CASE.
Dealer's Card Printed.
P.O. Box 1800, New York.
57 CEDAR ST., NEW YORK.

Subscribe for
THE TOBACCO LEAF.

COPE'S TOBACCO PLANT,

A MONTHLY JOURNAL FOR SMOKERS.

PUBLISHED AT No. 10 LORD NELSON STREET, LIVERPOOL, ENGLAND.
Price, Two Shillings (English) per Annum.
Where Subscriptions may be addressed, or to "THE TOBACCO LEAF" OFFICE.
AMERICAN SUBSCRIPTIONS. 75 CTS. PER ANNUM. POSTAGE PAID.

EDWARD SAMUELSON & CO.,
TOBACCO FACTORS,
(BROKERS BY APPOINTMENT TO THE LORDS COMMISSIONERS OF
HER MAJESTY'S ADMIRALTY.)
62 DALE STREET, Liverpool, England.
CONSIGNMENTS SOLICITED AND PROMPT SALES EFFECTED.



CARL WEIS,
MANUFACTURER OF
MEERSCHAUM
AND
AMBER GOODS,
398 GRAND ST.,
NEW YORK.
VIENNA, Austria.

PARKER, HOLMES & CO.,
Manufacturers of the Celebrated
NERVE
Chewing & Smoking Tobacco,
53, 55 & 57 JEFFERSON AVE.,
DETROIT, MICH.
The NERVE is sold by First-Class Dealers throughout the United States, and is claimed to be the "Best" Fine-Cut Tobacco that can be made. The Wholesale Trade a Specialty.
Agents: WISE & BENDHEIM,
106 Chambers St. & 121 Bowery, N. Y.

LIQUORICE PASTE.

SPANISH LIQUORICE. TURKISH LIQUORICE.

THE UNDERSIGNED CONTINUES TO IMPORT AND MANUFACTURE PURE SPANISH AND TURKISH LIQUORICE OF UNIFORM QUALITY AND GUARANTEED TO GIVE SATISFACTION TO EVERY TOBACCO MANUFACTURER USING THE SAME. THE OLD FAVORITE BRAND OF J. C. & CO. IS ALWAYS READY FOR DELIVERY AT THE SHORTEST NOTICE. ALSO A. O. C. C. P. C. AND HIS OTHER BRANDS OF TURKISH PASTE, ALL OF WHICH ARE GIVING INCREASED SATISFACTION, AS INSTANCED BY THE RAPIDLY GROWING DEMAND AND ENTIRE ABSENCE OF COMPLAINTS.

JAMES C. McANDREW.
55 Water Street, New York.

DEFICIENT ACCOMMODATION.—Taking his cigar out of his mouth, the minister said to one of his parishioners, fond of sleeping in sermon time: "There is no sleeping car on the road to heaven." "And no smoking car, either, I reckon," said the man in reply, now wide awake.

CARLYLE AGAIN.—Carlyle smokes a pipe, and is as grim as ever. When a distinguished modern novelist called on him recently he said: "I have read your books with great pleasure. They are amusing. You are just amusing. Do when you are going to do something—write a real book—eh, man?"

EXPORTS OF MARYLAND AND OHIO since January 1—840 hhds Shipped coastwise same period 100 hhds
Stock in warehouses this day, and on shipboard not cleared. 12,070 hhds
Manufactured Tobacco.—The market is without any notable change. Stocks in receivers hands are large, with very limited wants on the part of buyers. Received by Baltimore and Ohio Railroad from Danville, 249 caddies, 429 boxes and 13 bundles, and from Lynchburg, 16 caddies and 21 boxes, and per Richmond steamers, 1,269 packages.

CHARITY.—During the recent hard weather the committees of the Tobacco Association and the Relief Association of Danville, Va., succeeded in giving valuable assistance to every applicant who was found in actually needy circumstances. The colored people received a full share of the charity that was dispensed.

A LARGE CROP.—The tobacco crop in the town of Washington, Conn., has proved remarkably good this year. A correspondent avers the truth of the statement that Lewis Canfield raised, the past season, 4,170 pounds of tobacco from one acre of ground, and sold the same to the

18.50; 64 hhds Kentucky: 5 hhds new at \$3.00@ 9.00, 59 hhds at \$2.00@2.75; 1 hhd West Virginia at \$2.00; 10 cases Ohio Seed at \$2.95@7.20.
At the Morris Warehouse, 125 hhds—128 hhds cutting: 4000; 80 hhds Mason County, Ky., at \$7.00@19.75; 48 hhds Owen and Pend County, Ky., at \$16.10@15.25 for common smokers to good cutting leaf.

At the Planters' Warehouse, 127 hhds and 1 box—127 hhds and 1 box cutting tobacco: 14 hhds Ohio at \$7.00@13.00, 113 hhds Kentucky: 10 hhds new at \$2.80@3.50, 103 hhds at \$7 to \$10.00, 1 box at \$7.20 for common smokers to fine cutting leaf.
At the Globe Warehouse, 66 hhds and 9 boxes—66 hhds cutting tobacco: 42 hhds Ohio at \$7.60@17.50; 24 hhds Kentucky at \$6.15@15.50 for common smokers to fine cutting leaf. 9 boxes Ohio Seed: 2 at \$3.99, 4 at \$4.00@5.00, 1 at \$6.00, 2 at \$10.75@12.00.

CLARKSVILLE, TENN., January 20.—Messrs. M. H. Clark & Brother, Leaf Tobacco Brokers, report:—Our receipts are nothing, but with weather less cold our sales from the old stock this week were 35 hhds, mainly lugs and medium leaf, without material change in prices. We quote common lugs, 4@5c; good do, 5 1/2@7c; common leaf, 7 1/2@9c; medium do, 9 1/2@11c; good do, 11 1/2@13c; fine do, 13 1/2@15c; selections, nominal. We have seen in past week samples from a large number of crops of this section, and have been much disappointed at the quality of them, being generally light-bodied leaf of bad color. It would appear as if the crop was much poorer than reported, and even the small quantity thought to be suitable for the Bremen market must now be still further reduced. It is quiet evident that a larger portion of the crop was cut half and three-quarters ripe than was reported at the time.

DANVILLE, VA., January 20.—Messrs. Pemberton & Penn, Tobacco Commission Merchants, report:—After an intermission of nearly one month, our sales were again regularly resumed on Monday last. Receipts at the opening of the week were light, but steadily increased as the week advanced. On yesterday (Friday) we had quite a large call, occupying the greater part of the day. The offerings now are about equally divided between old and new. Of the former, the week's sales comprised some very handsome parcels of wrappers, and smokers, the former ranged from \$30.00 to \$50.00, and the latter from \$14.00 to \$22.00. The offerings of new are of a very superior type indeed; we notice the absence of nice bright color parcels more than ever before, and are now of the opinion, that the yield of these will be comparatively light. Our market opens with increased animation. After such a long holiday, buyers seem anxious to resume operations again, and the bidding during the entire week has been very spirited. Our manufacturers still report trade as rather dull in their line, yet they are daily making small shipments, which aggregate at the end of each month a fair business for the times. We quote as follows:—Primings, new, 1@2 1/2c; lugs, common to medium, new, 3 1/2@4 1/2c; do medium to good, new, 5@6 1/2c; smokers' common to medium, new, 7@8c; medium, to good, 7@8c; do fancy, new, 12 1/2@13c; leaf, common to medium, new, 5 1/2@7c; do medium to good, new, 8@9 1/2c; do good bright, new, 10@12 1/2c; wrappers, common to medium, new, 12 1/2@15c; do medium to good, new, 15@22c; do fine bright, new, 25@40c; lugs, common to medium, old stock, 8 1/2@10c; do medium to good, 10@12c; smokers' medium to good bright, 13@15c; do fine bright, 15@22c; leaf, common fillers, 8@10c; do good fillers, 10@12 1/2c; wrappers, medium to good, 15@25c; do good to best, 30@60c.

LOUISVILLE, January 20.—Mr. Wm. J. Lewers, Secretary of the Tobacco Board of Trade, reports:—Receipts this week about 300 hhds.

SALES FOR WEEK, ETC.

Warehouses.	Week.	Month and Year.
Ninth Street	187	238
Gilbert's	6	6
Pickett's	91	186
Boone	59	86
Farmers	60	76
Kentucky Association	71	83
Planters	62	105
Louisville	73	102
	614	882
Year 1876	839	2,323
Year 1875	523	1,096
Year 1874	522	1,169

Of sales this week 272 hhds were new tobaccos mostly from the cutting district, a very large proportion of which was in bad order, being soft, worm-eaten, mixed kinds in same hhd, or light weights, and selling at from 3c to 6c; that in fair order, 4c to 4 1/2c for common lugs, to 6c for good lugs, up to 12c for good leaf. About 40 hhds from counties that produce heavy-bodied tobacco at 3 1/2c to 4c for common lugs, to 5 1/2c for good leafy lugs, up to 1 1/2c for very leafy tobacco, suitable for dark wrappers; common old lugs very dull; sound old, of any description, in demand at slightly better figures than for past three months, particularly kinds suitable for plug work.

PHILADELPHIA, January 22.—Mr. Arthur R. Fougerey, Tobacco Manufacturers' Agent, reports:—While receipts of *Manufactured Tobacco* have been light, still it is evident from the tone of conversation of both dealer and middleman, that a considerable number of orders have been given and others are in a fair way for consummation, and were it not for the storm and continued freezing weather which has obstructed navigation and impeded railroad travel, I am of the opinion our receipts would show an increase over the third week of January of 1876. One thing is certain, while business and business prospects are slowly brightening, what steps are made forward (even if it be at the tune of a dirge) are on an abiding, firm faith that the mercantile interest for the few years to come must assume its proper prerogatives of honor, profit and encouragement, especially if the chair of State is filled by a person who shall receive the approval of the people. Prices of goods are well sustained, particularly of standard brands, while stocks in store are small. Receipts from all quarters were 308 boxes, 618 caddies, 496 cases, 28 kegs and 525 pails of fine-cut.

Seed Leaf.—The demand for Seed leaf the past week, both from city and interior dealers, shows a continued improvement for all grades in some manner, but especially in Pennsylvania, which seems to be greatly in favor all over the country, as the leaf contains all that cigar manufacturers need. One of our large packers and dealers in Pennsylvania reports to me 300 cases sold and shipped to the South and West, part old and part 1875 crop, at very satisfactory and encouraging figures. Receipts are light, viz.: 80 cases Connecticut, 101 do Pennsylvania, 48 do Ohio, 28 do Wisconsin, 105 bales Havana and 10 hhds of Western and Virginia leaf, with sales of 78 cases Connecticut, 190 do Pennsylvania, 41 do Ohio, 12 do Wisconsin, 85 bales Havana, and 8 hhds of Western, Virginia and Maryland tobacco.

The following are the receipts, sales and exports of this market for the year ending December 30, 1876:—
RECEIPTS OF MANUFACTURED TOBACCO IN 1876.
Boxes. Caddies. Cases. Pails. Kegs.
For 6 months—ending June 30, 1876—20,204 18,871 14,528 25,002 804
For 6 months—ending Dec. 31, 1876—34,081 23,282 27,035 1,346
Total for the year 1876—44,431 52,953 37,810 26,347 1,150

Total Number of Packages the Whole Year 1876.
Kegs. 2,150
Pails 52,087
Cases 37,810
Caddies 52,952
Boxes 44,431

RECEIPTS OF SEED LEAF IN CASES IN 1876.
Conn. Penna. Ohio. Wis. N. Y. & Ill. State.

For 6 months—ending June 30, 1876—5,010 4,594 2,754 1,433 797
For 6 months—ending Dec. 31, 1876—5,380 5,990 1,912 1,407 122
Total for the 12 months of 1876—10,394 10,584 4,666 2,840 919
Total Number of Cases Received During the Year of 1876—All Kinds.

Connecticut 10,399
Pennsylvania 10,584
Ohio 4,666
Wisconsin, Illinois, etc. 2,840
New York State 919

RECEIPTS OF WESTERN, VIRGINIA AND MARYLAND LEAF IN 1876.
Hhds. Tierces.

For 6 months—ending June 30, 1876, 3,329 998
For 6 months—ending Dec. 31, 1876, 3,927 534
Total for the 12 months of year 1877, 7,256 1,532
RECEIPTS OF HAVANA TOBACCO IN SALES.
For 6 months—ending June 30, 1876—5,816
For 6 months—ending Dec. 31, 1876—4,561

Total for 12 months of year 1876—10,477
SALES OF SEED LEAF IN CASES IN 1876.
Conn. Penna. Ohio Ill. etc. State

For 6 months—ending June 30, 1876—4,380 4,471 1,782 1,166 653
For 6 months—ending Dec. 31, 1876—5,278 4,521 1,598 1,208 102
Total for 12 months of year 1876—9,658 8,992 3,380 2,374 755
Total Number of Cases Sold During the Year 1876, of All Kinds.

Connecticut 9,658
Pennsylvania 8,992
Ohio 3,380
Wisconsin, Illinois, etc. 2,374
New York State 755

SALES OF HAVANA LEAF IN SALES.
For 6 months—ending June 30, 1876—5,138
For 6 months—ending December 31, 1876—4,374

Total for the 12 months of year 1876—9,512
SALES OF LEAF IN HHDS. FOR DOMESTIC USE—WESTERN VIRGINIA AND MARYLAND.
For 6 months—ending June 30, 1876—506
For 6 months—ending December 31, 1876—387

Total for 12 months, or year 1876—893
EXPORT OF LEAF TOBACCO, COMPRISING SEED LEAF IN CASES, WESTERN VIRGINIA IN HHDS. AND TIERCES—COMPUTED TO POUNDS.
For the 6 months ending June 30, 1876—5,520,348
For the 6 months ending December 31, 1876—9,321,909

Total for the 12 months, or year, in pounds—14,842,248
EXPORT OF MANUFACTURED TOBACCO, COMPUTED IN POUNDS, FOR THE YEAR 1876.
For the 6 months ending June 30, 1876—142,120
For the 6 months ending December 31, 1876—125,996

Total for the 12 months, or year 1876—268,116
RICHMOND, January 20.—Mr. R. A. Mills, Tobacco Broker and Commission Merchant, reports:—There has been comparatively nothing done in our market since the beginning of the year. In the absence of all shipping orders our sales are almost entirely confined to the small wants of our manufacturers. In consequence of the unprecedented cold winter our planters have been unable to prepare their tobacco for market, and hence receipts are very small. We have received nothing as yet from the bright districts, the receipts of new being entirely confined to loose parcels from the surrounding counties. There has been some inquiry for new bright wrappers, and as we are now having seasonable weather for handling tobacco, orders can be filled in 10 or 15 days. The unprecedented stagnation of business from which we have been suffering for the past three months still continues, hence it is hard to give reliable quotations. The future of our market hangs on so many contingencies that it is futile to make predictions. The late advances from the Capitol are more favorable to an amicable adjustment of the Presidential "muddle," and the general feeling is more hopeful.

SAN FRANCISCO, January 10.—The *Journal of Commerce* reports:—Imports 1874, 84,395 packages; 1875, 56,447 packages; 83,116 packages. Imports during the last year have been more than fifty per cent. ahead of last year, and have approximated 6,000,000 lbs. The result has been lower prices for the greater part of the year, and a heavy stock carried forward into 1877. New crop tobacco has sold through the year at 2 1/2 to 5c less than in 1875, but toward the close of the year the market has rallied somewhat. The demand of leaf for cigar making has been about the same as that for 1875, but as there was a great quantity imported, the market has been for the most part low and dull. There has been little or no profit in the tobacco trade last year, and the prospects at the present time are not over encouraging. The demand for cigars and tobacco of California growth and manufacture has been good through the year, and in proportion as the curing of the leaf is rapid will be one still more so. Heavy export orders for the East and for Australia have been filled during the year.

ST. LOUIS, January 17.—Mr. J. E. Haynes, Dealer in Leaf Tobacco, reports:—Received 14 hhds against 8 the previous week. There is a demand, but so little is offering that not enough is done to make a market. The entire offerings of Friday and yesterday, which continue to be the only days for warehouse sales, comprised only 12 hhds and 8 boxes. The sales were 2 hhds old crop at \$4.29; 7 do new crop at \$2.50 (cash), \$3.00 (lugs), \$4.10, \$8.40, \$5.10, \$5 and \$7, 3 boxes old crop were passed, and bids were rejected on 3 hhds old crop at \$4.90, \$6 and \$7.75; 5 boxes new crop at \$2, \$4, \$4.10 and \$5.60.

FOREIGN.
ANTWERP, January 3.—Mr. Victor Forge, Tobacco Broker, reports:—Our market was very quiet during the month of December, 224 hhds *Kentucky* only changed hands. Prices are sustained, but there is little or no confidence on the part of buyers to enter the market, and to buy more freely. Our stock is large and well assorted; there are probabilities for a resumption of active business after the New Year's holidays, but it may be presumed, at low prices.

Stock 1st November: Kentucky, 2,348; Virginia, 123; Mason County, 100. Arrivals: Kentucky, 358; Virginia, 50. Sales: December, Kentucky, 2,708; Virginia, 173; Mason County, 100. Stocks, 1st January, Kentucky, 224. Totals: Kentucky, 2,482; Virginia, 173; Mason County, 100.

AMSTERDAM, January 5.—Messrs. Schaap & Van Veen, Tobacco Brokers, report:—We beg to hand you a review of the operations in our article for the past year. The result of the tobacco trade in general (Continued on Second Page.)

Tobacco Manufacturers.



THOMAS HOYT & CO.,

FINE CUT
CHEWING AND SMOKING
TOBACCOES AND SNUFF.OUR BRANDS CHEWING:
UNNYSIDE, HEARTS' DELIGHT,
NATIONAL, BRIGHT OWEN,
EXTRA CAVENTISH.

200 and 400 PEARL ST., NEW YORK.

S. SMITH, General Partners.

W. LOCKWOOD, Special.

Tobacco Manufacturers.

JOHN ANDERSON & CO.

MANUFACTURERS OF THE

SOLACE AND OTHER TOBACCOES

114 and 116 LIBERTY STREET,
NEW YORK.Bag to direct the attention of the Dealers in Tobacco
throughout the United States and the
World to theirCELEBRATED SOLACE FINE-CUT
CHEWING TOBACCO,which is being once more manufactured under the
immediate supervision of the originator,
MR. JOHN ANDERSON,
and now stands, as formerly, without a rival. Orders
forwarded through the usual channels will
meet with prompt attention.

J. F. FLACC & CO.,

176 & 178 FIRST ST., BROOKLYN, N. D.

Manufacturers of the Celebrated Brands

Harvest, Surprise & Seaside Foil,

Galaxy, Ivanhoe and Bellwether, Granulated

Fireside, Jolly Boys and Red Jacket, Long Cut.

All Grades Snuif.

141 WEST BROADWAY,
NEW YORK.CIGARETTES, TOBACCOES
RICE PAPER.

WILLIAM BUCHANAN, DAVID C. LYALL.

BUCHANAN & LYALL,

Office: 54 Broad St., New York. P. O. BOX 1772.

Factory: No. 2 FIRST DISTRICT, SOUTH BROOKLYN.

MANUFACTURERS OF THE FOLLOWING CELEBRATED BRANDS OF

PLUG, CHEWING AND SMOKING

TOBACCOES.

PLANET NAVY, 1s, 2s, 3s, 4s, 5s, 6s, 7s,
8s, 9s, 10s.
SAILOR'S CHOICE, 1s, 2s, 3s, 4s, 5s, 6s,
7s, 8s, 9s, 10s.
WASHINGTON, 1s,
NEXUS, Double Thick, brt. drk.
MAGGIE MITCHELL,
HARRISBURG,
ALEXANDRA,
SERRATION,
POUNDERS.BUCHANAN, 10s,
JACK OF CLUBS,
KING PHILIP,
GRAPE AND APRICOT,
UNCONQUERED,
"ACME" Fancy Bright Pounds,
TECHNICAL, 10s,
FEELERS,
PALM,
GOLD BARS,
PRIDE OF THE REGIMENT,
POCKET PIECES.

NAVY FINE CUT CHEWING.

ACME.

SMOKING AND CIGARETTE TOBACCO.

VIRGINIA BRIGHT CUT CAVENTISH.

WORLD'S FAIR AND RUBY.

Branch Office: 49 1/2 Central Street, Boston.

P. O. BOX 996.

DEPOT AND AGENCY

OF THE MANUFACTURE OF

G. W. Gail & Ax,

BALTIMORE,

-AT-

121 BOWERY, NEW YORK.

H. WISE, AGENT.

ECKMEYER & CO.,

49 BROAD & 49 NEW STREETS,

SOLE AGENTS FOR THE U. S. OF

Russian Cigarettes & Turkish Tobacco

COMPAGNIE LA FERME

St. Petersburg, Moscow, Warsaw, Odessa, Dresden.

NEW YORK. P. O. BOX 496.

MRS. G. B. MILLER & CO.,

TOBACCO MANUFACTORY,

(PETER D. COLLINS, Proprietor)

97 Columbia Street,

NEW YORK.

MANUFACTURERS OF THE CELEBRATED

Tobacco, the only Genuine American Gentle-

man Snuif; Mrs. G. B. Miller & Co. Macalloy

and Scotch Snuif; A. H. Mickle & Sons' Forest

Rose and Grape Tobacco; Mrs. G. B. Miller

& Co. Reserve Smoking and Cheating Tobacco.

All orders promptly executed.

CHENOA TOBACCO WORKS AND

CIGAR MANUFACTORY.

D. BUCHNER,

Successor to ROBITCHKE & TAUSIG,

MANUFACTURER OF

FINE-CUT CHEWING

AND SMOKING

TOBACCO AND CIGARS,

Havana Sixes, Cheroots,

213 & 215 DUANE STREET, NEW YORK.

Manufacturer of the following Brands of Killickick

Fide of the U. S., Bass Ball, Winchester,

Virginia Leaf, Lyons, Grecian Bend,

improvement, Rappahannock.

HIGHEST AWARDS:
1. Russian Exhibition of
Industry 1870.
2. Vienna Exhibition,
1873.

J. A. Lukanin & Co.,

Sole Agents in All America for the Eminent Firm

SAATCHY & MANGOUBY, OF ST. PETERSBURG, RUSSIA.

IMPORTED AND DOMESTIC

RUSSIAN CIGARETTES AND TURKISH TOBACCO,

THE FINEST IN THE WORLD. OFFICE: 53 BROADWAY, NEW YORK.

ESTABLISHED 1848.

K. C. BARKER & CO.,

Manufacturers of the Celebrated

FINE-CUT TOBACCOES,

"AMERICAN EAGLE"

AND

"CLIFFER."

Also all other grades of

Fine-Cut and Smoking Tobaccoes,

DETROIT, MICH.

Aside from packing our "AMERICAN

EAGLE" and "CLIFFER" in the usual

alated wooden packages, 4s, 20s, 40s and 60s,

we also put both of these grades up very

nicely in One Quarter Tin Foil Packages,

packed in 10s and 1/2 Cans boxes.

Liberal prices made to the jobbing trade.

LICORICE PASTE.

WALLIS & CO.

EXTRA.

Tobacco manufacturers and the trade

in general are particularly requested to

examine and test the superior properties

of this LICORICE, which, being now

brought to the highest perfection is of-

fered under the above style of brand.

We are also SOLE AGENTS for the

brand

F. G. & G. C.

Acknowledged by consumers to be the

best in the market. And for the brand

of Licorice Stick

NOEL & CO.,

In all respects equal to CALABRIA.

Consumers and Jobbers would do

well to apply direct.

Licorice Root, Select and Ordinary, con-

stantly on hand.

ARGUMBAU, WALLIS & CO.,

29 & 31 South William Street

LICORICE PASTE AND STICKS.

G. S.

W. S.

STERRY EXTRA,

P. S. BARACCO AND FIGNATELLA,

DE ROSA,

EXCELSIOR HILLS & FAVORITE HILLS

POWDERED LICORICE,

GUM ARABIC,

OLIVE OIL,

TONGUE BEANS,

And all Specialties for Tobacco Manu-

facturers.

Patent Powdered Licorice.

WEAVER & STERRY, Importers,

NO. 24 CEDAR STREET.

MANUFACTURERS' MILLS

IXL

P OWDERED

LICORICE

AND ALL SPECIALTIES FOR TOBACCO

MANUFACTURERS.

R. HILLIER'S SONS & CO.,

OFFICE,

60 CEDAR STREET, N. Y.

SPANISH

LICORICE PASTE

"PILAR" BRAND.

We beg to call the attention of Tobacco Manu-

facturers and Dealers to this SUPERIOR and PURE

article.

First Premium

AWARDED AT

The Centennial Exposition.

Licorice Root—Aragon and Alicante.

Selected and Ordinary.

ZURICADAY & ARGUMBAU,

102 PEARL STREET, NEW YORK.

FANCY SMOKING PIPES

BRIER AND FANCY WOODS,

MANUFACTURED BY

HARVEY & FORD,

SALESHOOM—365 & 367 CANAL STREET, NEW YORK.

FACTORY—FEDER PLACE, PHILADELPHIA.

BUEHLER & POLHAUS,

MANUFACTURERS AND IMPORTERS OF

BRIAR WOOD, MEERSCHAUM & CLAY PIPES

AND ALL KINDS OF SMOKERS' ARTICLES.

83 Chambers and 65 Reade Sts., New York.

REJALL & BECKER,

MANUFACTURERS OF

MEERSCHAUM & AMBER GOODS,

AND IMPORTERS OF

FRENCH BRIAR PIPES & SMOKERS' ARTICLES

No. 99 Chambers Street,

New York.

SEAL OF NORTH CAROLINA

SMOKING TOBACCO.

THE

TRY

BEST!

IT!

Manufactured of Select Pure North Carolina Leaf, by

MARBURG BROTHERS

145, 147 & 149 S. CHARLES STREET, BALTIMORE.

ALSO, MANUFACTURE THE VIRGIN AND MANY OTHER WELL KNOWN

BRANDS OF SMOKING TOBACCO.

BEWARE OF IMITATIONS.

Tobacco Brokers.

JOHN CATTUS-

TOBACCO BROKER

127 Pearl Street,

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CHAS. E. FISCHER & BRO.,

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131 Water St.,

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CHARLES F. OSBORNE,

JAMES G. OSBORNE,

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No. 54 BROAD STREET,

NEW YORK.

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TOBACCO BROKERS,

131 PEARL STREET,

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TOBACCO BROKER.

No. 129 Maiden Lane,

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POWDERED LIQUORICE.

FINEST QUALITY.

Manufactured at Poughkeepsie, New York.

Gifford, Sherman & Innis,

120 William Street, NEW YORK

N. R. ANSADO,

Importer of the Well-Known Brands of

LICORICE MASS,

"Ansado's Extra" "N. R. A." and

"M. & M."

14 Broadway, New York.

IMPROVED HOWE SCALES.

The only Scale made with Protected Bearings.

PAGE & CO.,

GENERAL AGENTS.

No. 3 Park Place, New York.

Our Scales are used by the following eminent

manufacturers:

P. LORILLARD & CO., New York;

BUCHANAN & LYALL, New York;

JAS. B. PAGE, Richmond, Va.

P. MAYO & BRO., Richmond, Va.

E. W. VENABLE & CO., Petersburg, Va.

FINZER BROS., Louisville, Ky.

FANCY SMOKING PIPES

BRIER AND FANCY WOODS,

MANUFACTURED BY

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SALESHOOM—365 & 367 CANAL STREET, NEW YORK.

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SMOKING TOBACCO.

THE TRY

BEST! IT!

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145, 147 & 149 S. CHARLES STREET, BALTIMORE.

ALSO, MANUFACTURE THE VIRGIN AND MANY OTHER WELL KNOWN
BRANDS OF SMOKING TOBACCO.

BEWARE OF IMITATIONS.

S. JACOB & CO.,

METROPOLITAN

200

CHATHAM

SQUARE,

CIGAR MANUFY.

5, 7, & 9

BOYER ST.,

NEW YORK.

UPTEGROVE & GEDNEY,

SPANISH CEDAR

FOR CIGAR BOXES.

Act's for Ostrum's Nailing Machine.

All Kinds of Cigar Ribbons.

Londres Yellow, 7/8, 3/4 yds. \$1.30

Londres Yellow, 5/8, 3/4 yds. 1.70

Londres Yellow, 3/8, 3/4 yds. 1.70

Londres Yellow, 1/8, 3/4 yds. 1.70

Londres Yellow, 1/8, 3/4 yds. 1.70

Londres Yellow, 1/8, 3/4 yds. 1.70

Londres Yellow, 1/8, 3/4 yds. 1.70

Londres Yellow, 1/8, 3/4 yds. 1.70

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Londres Yellow, 1/8, 3/4 yds. 1.70

Londres Yellow, 1/8, 3/4 yds. 1.70

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