

1-17-1877

The Tobacco Leaf: Organ of the Tobacco Trade of the United States, January 17, 1877

Edward Burke
Editor

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Recommended Citation

Burke, Edward, "The Tobacco Leaf: Organ of the Tobacco Trade of the United States, January 17, 1877" (1877). *Tobacco Leaf Journal*. 577.
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She's there yet and makes the best tobacco in Rockingham.

THE TOBACCO MARKET.

DOMESTIC.

New York, January 16.

The second week in January commenced and ended quite favorably for the tobacco market, the sales in all departments being sufficient in amount to denote a fair degree of activity. Compared with the week preceding, which was singularly dull, the aggregate business of the week just closed seems really large. The reported sales of Western leaf have been 1,351 hhd's against 80 odd hhd's last week, and against 1,068 hhd's the second week in January in 1876. The inquiry for Western leaf may be called noticeably better, as it embraced nearly, or quite, all grades and resulted in transfers to all classes of buyers. The annual summing up of stocks, showing, as it has done, a better outlook than might have been inferred from random conjecture, has helped to improve the tone of the market. Prices are evidently well maintained at the late decline, and looking ahead there does not appear to be anything in the present or prospective condition of affairs to indicate lower prices for the next six months than those now obtaining. These remarks, it may be said, apply to Seed leaf as well as to Western, and, indeed, to all varieties. The market for the year opens under promising conditions.

Messrs. Sawyer, Wallace & Co. report:—*Western Leaf*.—Without any large single sales, we have had rather a lively and general inquiry, the total amounting to 1,351 hhd's. We note 905 for export, including the best Clarksburgs that could be had, with some low leaf, at 8c; Boston Africans and Italian leaf at 12@12 1/2; 134 to manufacturers; 268 to cutters; 94 to jobbers; and 10 reported for speculation. The market seems steady, without change in prices; and if shipping was relieved from ice and snow hindrances, we might look for increased activity.

Virginia Leaf.—The sales have not been large in this department, but they have comprised both wrappers and smokers. The noticeable events of the week here have been an order—for some reason—to withdraw a lot of bright wrappers from the market, and the arrival of some new goods of the same class, the first, we believe, this season, the weather having been against early shipments. These new goods are held at \$8 lower per hundred pounds than the same quality of old stock.

Seed Leaf.—The sales of Seed leaf have doubled since our last summary, the footings showing 1,400 against 700 cases previously reported. The demand is still confined to the home trade, but little having been done for export since the first of the month.

Messrs. Charles E. Fischer & Brother, Tobacco Brokers, 134 Water Street, report:—The following concerning Seed leaf:—We notice increased activity in the Seed leaf market, all sorts receiving more or less attention, particularly that of Connecticut crop 1875, in which kind the principal business was done. The total sales of the week foot up 1,400 cases, of which for shipping 100 cases.

Connecticut was fairly active, the demand being principally for wrapper crop 1875 at moderate prices. In all 400 cases changed hands at 20 to 30c, also 100 cases second and fillers at 9@11c for the former, and 6c for the latter.

Massachusetts.—For this sort there is a moderate demand. Sales were made, partly for shipping, amounting to 100 cases at 8@9 1/2c for assorted lots, and 10@13c for wrappers.

New York State.—Offerings of this kind are very limited; 150 cases assorted were taken, partly on private terms, and part at 8c.

Pennsylvania.—The dealings were about evenly divided between that of crop 1874 and 1875. In all 250 cases were disposed of at 12@13c for the former, and 17@22c for the latter.

Ohio.—Owing to the continued unfavorable reports from abroad there was nothing done for shipping; 150 cases crop 1874 and 1875 were taken for home trade at 7 1/2@9c for wrappers, and 3 1/4@4c for fillers.

Wisconsin.—This sort also found takers for home trade, amounting in all to 250 cases; mostly wrappers at 5@6 1/2c, and assorted lots at 4 1/4@5c.

Our special Bremen report, December 30, 1876, says:—There is nothing of any special interest to report. Sales during the week were very small, not exceeding 200 cases, of which the following are the details:—70 cases Connecticut, crop 1875, 50@55pf; 25 do Pennsylvania, crop 1874, 30pf; 37 do Ohio, crop 1874 and 1875, 33pf; 68 do Ohio and Wisconsin, crop 1873, 39pf. The sales during December were:—Ohio, crop 1871, 28 cases; do crop 1874 and 1875, 106 do; Pennsylvania, crop 1874, 119 do; do crop 1876, 348 do; Wisconsin, crop 1873, 49 do; do crop 1875, 90 do. Total, 2,024 cases.

From the annual report of Mr. J. T. Feldhusen, Tobacco Broker, dated Bremen, December 13, 1876, we extract the following:—The year 1875 closed with a stock on hand of 8,000 cases, embracing about 4,000 cases Ohio, of which about one-half was of the growth of 1873. Besides the above about 4,000 cases more of the 1873 crop Ohio were held here by speculators. The quantity on hand of desirable wrappers was a very limited one. Among the receipts during 1876 were those of the 1875 crop Pennsylvania, which in point of quality were considered almost equal to that of the 1873 crop. Prices for this sort opened rather high, and in consequence of a still further rise in price in the United States, caused by increased demand and larger transactions there, importation to our market ceased, thus giving us only a total of 5,000 cases against 12,000 of the 1873 crop. Receipts of 1875 Connecticut furnished us with very little desirable tobacco. It seems as if the merits of this sort are overestimated at home. Of New York State the growth of 1873, owing to its good quality, found ready buyers for filler and binder purposes. The 1874 crop, on account of its heavy, soggy character, found no favor, while of the 1875 crop thus far, too little arrived to enable us to express a definite opinion. Wisconsin remained neglected and could be disposed of at very low figures only. As the year advanced it became more and more apparent that the Ohio tobaccos, crop 1874 and 1875, were more or less undesirable, thus causing a better demand for growth of 1873, resulting in sales realized nearly all the stock on hand, although prices realized were not as high as those obtained during the year 1874. Heavy imports of 1874 and 1875 Ohio, beginning at about the middle of the year, had depressing influence on our market. Those of the 1874 crop met with little favor on account of the heavy and sticky condition of the same. The 1875 crop contained some desirable tobacco in the upper grades, while the lower grades were more or less in a damaged condition, which materially affected the valuation on average lots. The usefulness of the desirable portion of assorted lot crop 1875 caused a decided preference here over that of the 1874 crop, establishing an increase in price during the last months until toward the close of the year, when prices could not be maintained, owing principally to heavy imports at about that time. We have favorable reports concerning the Seed leaf crops of 1876, but regret exceedingly that in some States purchases have been made of green tobaccos at high prices. If Seed leaf is to regain its former position in our market, it is absolutely necessary that we should be furnished with a desirable article at prices enabling us to successfully compete against other kinds now in favor, such as Java and Sumatra; and in view of the fact that America depends more or less upon the German market for the sale of its surplus stock, it is essential that due consideration should be given to the above remarks. Only then can we expect for the coming years a large business in this article, and provided the tobacco turn out leafy and of good quality and color.

Spanish.—A good business was done in Havana to bacco, the sales reaching about 800 bales. The Messrs. Fischer remark:—Havana was in better demand, and sales amounting to between seven and eight hundred bales were made at former quotations.

A local buyer recently returned from Havana reported his observations there to us as follows:—"The 1876 tobacco was far poorer than any one expected. The whole crop amounted to about as follows:—*Vuelta Abajo*, 80,000 bales; *Remedios*, 10,000 bales, and *Paridos*, 20,000 bales. Of the *Vuelta Abajo* tobacco only about one-tenth is fine quality, the rest is common, the most of the leaves being flimsy and ravaged by insects. There never was such poor tobacco in the Havana market. The *Remedios* is mostly leafy, though many vegas are eaten by caterpillars, and some will not burn well. The greater part has already come to this market, and in Havana only a little of it is left. The *Paridos* is very poor, and the leaves show all kinds of colors, green, red and rest. Many vegas will not burn or hold fire. It is difficult to sell it. Of old tobaccos 1874 and 1875 crops, there are about 7,000 all told in market, of which 4,000 are not salable at all, and the balance is held at very high prices, as the holders expect the 1877 tobacco will only yield fillers of light quality.

The 1877 tobacco will be very fine in wrappers undoubtedly. The crop had plenty of rain, perhaps too much, up to the 11th of January; a telegram to us says: They commenced cutting the crop in the middle of December."

A correspondent writes us:—"Further reports from San Juan y Martinez, as well as from all other districts not heard of at the date of my previous letter, confirm that the rains on the 23d, 26th, and 27th ultimo and on the 1st instant, have been of incalculable benefit to the growing crop, securing so far about three-fourths of the abundant yield, and further rains during the month (some are known to have fallen on the 5th, 6th, and 9th) will save all the balance of the crop, making it undoubtedly the largest gathered during the last thirty years, and one of the best in quality, color, flavor, and size. This highly favorable condition of the leaf, was brought about, in a great measure, by the very fears of losing the crop which existed before the late rains occurred, as more care has been taken during the growth. Planters this season have followed a more complete methodic plan throughout in planting early, and at the same time in season, the very best kind of seed the plots could furnish. Besides this, the fields have been kept unusually clear of weeds, and the caterpillars—this dreadful scourge to planters—have appeared thus far in small quantities everywhere. The last showers, it was thought, would cause some injury to the plant that was ready for cutting, but their short duration, coupled with the beneficial sun rays which followed, were on the whole favorable. Of course, after a succession of two or three poor crops, planters this year are very hopeful of recovering past losses with the high prices which are expected to continue prevalent, notwithstanding the abundant supply looked for. The fact is that they are not in general eager to sell at present. Last week several whole, as well as partial 'vegas' were in treaty by buyers for the United States, but to inadequate samples and high values asked by owners—one asking as high as \$40 per q. for a lot of Remedios. Only one of the following sale, for shipment to New York, a *Vuelta Abajo* 'vega' of about 300 bales assorted, at \$44 good per quintal. While holders of actual (1876) stock are rather justified by the exigency of the same, in asking extravagant prices, they may be compelled to lower their pretensions ere long, because there are very few buyers who can not afford to wait for the lower prices which the abundant crop now in the fields will certainly bring about.—TABACCO.

Manufactured.—The week shows some fair transactions in this article. We note some orders for low priced, common bright goods for export, and also some fair sales of black work. Contracts were made for black goods during the week which have yet to be delivered. For tax paid stock the demand was moderate. Low priced 14-inch we had last year at this time low priced 11-inch, we could sell it readily. Last year this class of goods could be had for 36@38c, but now nothing that is sound can be bought for less than from 43@47c—old stock." The exports for the week were 17,000 pounds.

Cigars.—For smoking tobacco of all classes and grades there was a regular demand throughout the week for local and interior trade.

Cigars.—Of the cigar market there is little to write except to repeat what has previously been said of it. The demand is steady and in the main satisfactory.

Gold opened at 105 1/4 and closed at 106 1/4.

Foreign Exchange.—Messrs. M. & S. Sternberger, Bankers, report as follows:—Exchange has been more plentiful of late, and has therefore experienced some decline in the rates. Gold has been more whimsical than ever for the last few days, and has been as high as 107 asked to-day, but only for a moment. What it will be nobody can foretell, as it depends greatly upon how things political will go in this country and in Europe. The export and import trades have, for the present, not so much to do with a rise or decline of the gold premium. We quote:—Bankers, nominal rates are 48 1/2 and 48 3/4 for 60 days and demand sterling respectively; selling rates, 48 1/2 for 60 days, 48 3/4 for demand. Commercial, 60 days, 48 1/2 for prime. Paris:—Bankers, 3 days, 51 1/2; 60 days, 52 1/2. Commercial, 60 days, 52 1/2. Reichsmarks:—Bankers, 3 days, 95 1/2; 60 days, 94 1/2@94 3/4. Commercial, 60 days, 93 3/4@93 1/2.

Freights.—Messrs. Carey & Yale, Freight Brokers, report Tobacco Freights as follows:—Liverpool, per steam, 45s; per sail, 35s. London, per steam, 37s 6d; per sail, 39s. Glasgow, per steam, nominal. Bristol, per steam, 50s. Havre, per steam, 45s. Antwerp, per steam, 47s 6d; per sail, 40s. Bremen, per steam, nominal; per sail, 40s. Hamburg, per steam, 57s 6d.

IMPORTS.—The arrivals at the port of New York from foreign ports for the week ending January 16, included the following consignments:

LECHORN.—Order, 1 case pipes.
MALAGA.—Order, 100 bbls licorice root.
TARRAGONA.—Baring Brothers & Co., 100 casks licorice extract.

HAVANA.—F. Garcia, 147 bales tobacco; A. Gonzalez, 147 do; C. Palacio, 37 do; C. Uppmann, 66 do; A. S. Rosenbaum & Co., 296 do; Schroeder & Bon, 264 do; M. Brod & Co., 120 do; G.W. Faber, 4 cases cigars; W. H. Thomas, 4 do; H. R. Kelly & Co., 8 do; Howard & Ives, 9 do; J. Llera, 1 do; A. S. Rosenbaum & Co., 5 do; Esberg, Bachman & Brother, 5 do; M. Brod & Co., 1 do; A. Owen, 16 do; Purdy & Nicholas, 5 do; Park & Tilford, 15 do; Acker, Merrill & Condit, 9 do; Meyer & Geiger, 5 cases cigars.

EXPORTS.—From the port of New York to foreign ports, for the week ending January 16, were as follows:—

AFRICA.—72 hhd's, 3 bales.
ARGENTINE REPUBLIC.—2 hhd's, 30 bales.
ANTWERP.—60 hhd's.
BREMER.—166 hhd's, 4 do stems, 307 cases, 86,398 lbs mfd.

BRITISH AUSTRALIA.—71 hhd's, 11 cases, 468 pkgs (86,398 lbs) mfd.

BRITISH NORTH AMERICAN COLONIES.—31 hhd's, 100 pkgs (12,712 lbs) mfd.

BRITISH WEST INDIES.—4 hhd's, 142 pkgs (17,543 lbs) mfd.

COLUMBIA.—7 pkgs (816 lbs) mfd.

CORUNNA.—553 hhd's, 24 cases.

DUTCH WEST INDIES.—12 bales, 46 pkgs (2,093 lbs) mfd.

FRENCH WEST INDIES.—16 hhd's.

GLASGOW.—13 hhd's.
HAYTI.—4 hhd's, 494 bales.
LIVERPOOL.—151 pkgs (25,007 lbs) mfd.
LONDON.—63 hhd's, 135 cases, 75 pkgs (10,195 lbs) mfd.
NEW ZEALAND.—112 cases, 135 pkgs (22,043 lbs) mfd.
OPORTO.—20 hhd's, 21 bales.
VENEZUELA.—7 cases.

EXPORTED FROM THE PORT OF NEW YORK TO FOREIGN PORTS FROM JANUARY 1, 1877, TO JANUARY 16, 1877:—

	Hhd's.	Cases.	Bales.	Ceroons.	Pounds.
Africa	72	---	3	---	---
Antwerp	60	---	---	---	---
Argentine Republic	14	---	62	---	11,295
Bremen	259	879	---	---	---
British Australia	71	11	---	---	86,389
British Guiana	---	3	---	---	---
British Honduras	2	---	---	---	100
British N. A.	---	---	---	---	---
Colonies	31	---	---	---	12,712
British West Indies	6	---	---	---	14,300
Chili	---	---	---	---	1,600
Cisleptine Republic	5	---	---	---	---
Corunna	533	24	---	---	4,740
Cuba	---	---	---	---	---
Dutch West Indies	---	---	18	---	2,093
French West Indies	16	---	---	---	---
Glasgow	95	---	---	---	---
Hamburg	28	14	---	---	---
Hayti	4	---	494	---	---
Liverpool	---	---	---	---	85,477
London	114	---	---	---	86,421
Mexico	---	---	---	---	320
New Zealand	---	112	---	---	42,943
Oporto	20	---	21	---	---
Rotterdam	---	54	---	---	---
U. S. of Colombia	---	---	---	---	810
Venezuela	---	7	---	---	---
	1,311	1,501	613	---	334,041

PARTICULAR NOTICE.

Growners of seed leaf tobacco are cautioned against accepting the reported sales and quotations of seed leaf as furnishing the prices that should be obtained for them at first hand, as these refer in most instances to old crops which have been held nearly a year, and the profit on which must naturally include the interest on capital invested. Growers can not expect even in the case of new crops, to sell them for the same prices as are obtained on a re-sale here. Of course every re-sale must be at an advance, and therefore the price obtainable by the growers will always be somewhat lower than our quotations.

QUOTATIONS OF WHOLESALE PRICES.

WESTERN LEAF.		VIRGINIA LEAF.	
Light Leaf	4 1/2 @ 6 1/2	Dark, heavy lugs	7 @ 8 1/2
Common to good lugs	4 1/2 @ 6 1/2	Common	8 @ 9
Common leaf	4 1/2 @ 6 1/2	Medium	8 @ 9
Good leaf	4 1/2 @ 6 1/2	Good	11 @ 12
Fine	10 @ 12	Selections	14 @ 16
Smokers	17 @ 18 1/2	Selections	16 @ 18

OHIO AND MARYLAND LEAF.	
Ohio—In to good	4 @ 6
Brown and greenish	7 @ 8 1/2
Medium and good	8 @ 9
Com. to med. spangled	7 @ 8
Fine spangled to yellow	10 @ 15

SEED LEAF FOR HOME TRADE.	
Connecticut—Crop 1874	5 @ 7
Fillers	8 @ 10
Seconda	8 @ 10
Wrappers	12 @ 15
Selections	23 @ 25
Crop 1875	6 @ 8
Fillers	10 @ 12
Seconda	10 @ 12
Wrappers	15 @ 18
Selections	35 @ 40
Massachusetts—Crop 1874	7 @ 9
Fillers	10 @ 12
Seconda	10 @ 12
Wrappers	15 @ 18
Selections	35 @ 40

SEED LEAF FOR EXPORT.	
Connecticut—Crop 1874	5 @ 7
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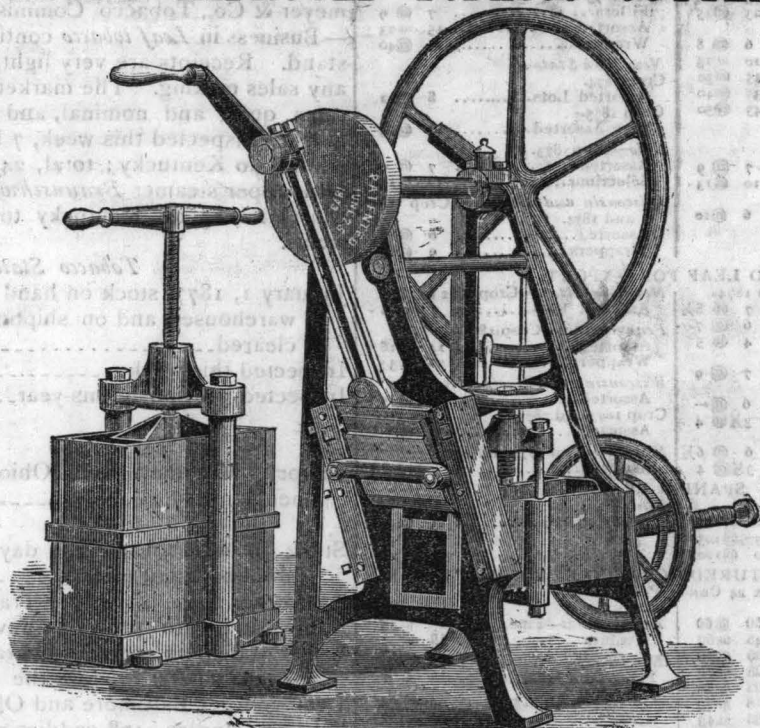
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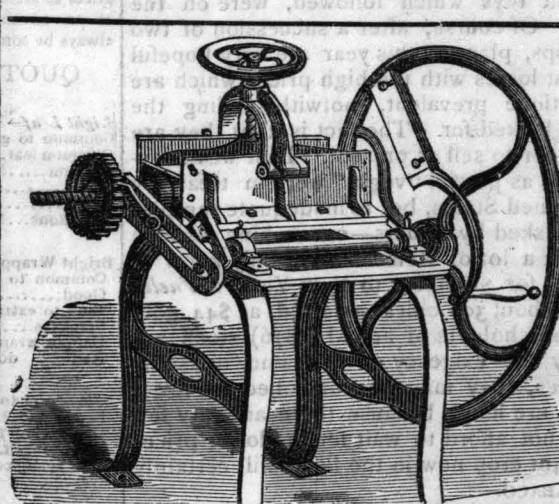
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A. M. LYON & CO., Richmond, Va.;
MERCHANTS TOBACCO CO., Boston, Mass.;
SHEPPARD & SMITH, Danville, Va.;
And others.

A. H. THEOBALD,
MANUFACTURER OF
FINE CIGARS,
AND DEALER IN
Spanish and Domestic Leaf Tobacco,
N. W. Cor. 3d & Poplar Sts., Philadelphia.

Baltimore Advertisements.

WM. A. BOYD & CO.,
WHOLESALE DEALERS IN
MANUFACTURED AND LEAF TOBACCO, CIGARS, &c.,
WM. A. BOYD, JR.,
THOS. W. CROMER,
33 SOUTH ST., BALTIMORE.

L. W. GUNTHER,
GENERAL COMMISSION MERCHANT,
AND TOBACCO FACTOR,
No. 9 SOUTH GAY STREET,
BALTIMORE, MD.
Liberal Advancements Made on Consignments to my Address.

GEO. KERCKHOFF & CO.,
Packers of Seed Leaf
AND DEALERS IN SPANISH TOBACCOES,
49 South Charles St., Baltimore, Md. &
GEO. KERCKHOFF, GEO. P. UNVERZAGT.

BECKER BROTHERS,
PACKERS, COMMISSION MERCHANTS,
AND WHOLESALE DEALERS IN
Foreign and Domestic Leaf Tobacco,
NO. 98 W. LOMBARD ST., BALTIMORE, MD.

H. WILKENS & CO.,
MONUMENTAL CITY TOBACCO WORKS,
No. 131 WEST PRATT STREET, BALTIMORE, MARYLAND,
Manufacturers of all kinds of
SMOKING TOBACCO AND SNUFF,
Agents: M. FALK, 120 Chambers, N. Y., & BATTIN BROS., 142 N. Third St., Phila.

ED. WISCHMEYER & CO.,
Commission Merchants,
AND DEALERS IN
LEAF, PLUG TOBACCO & CIGARS,
39 SOUTH CALVERT STREET, BALTIMORE.

TATE, MULLER & CO.,
Tobacco Commission Merchants
and Wholesale Dealers in
LEAF TOBACCO
69 Exchange Place,
BALTIMORE, MD.

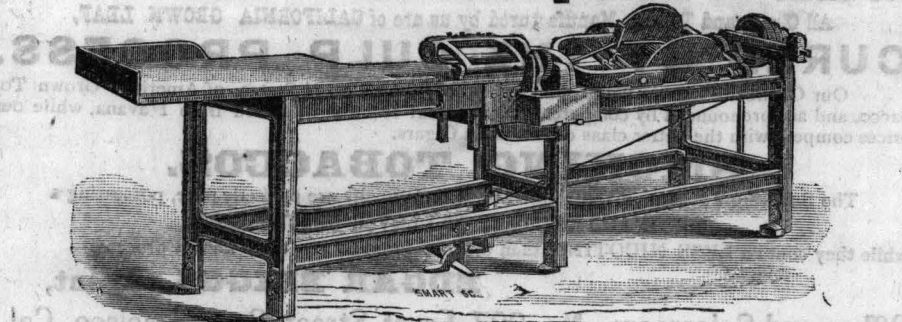
HOFFMAN, LEE & CO.,
TOBACCO
COMMISSION MERCHANTS,
63 Exchange Place, Baltimore, Md.
WE authorize SIGHT DRAFT for amount of TAX,
with BILL OF LADING attached to Draft, and will
make further CASH advances on receipt of Tobacco.

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Wholesale Dealer in
Leaf Tobacco
AND CIGARS,
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E. E. WENCK,
Tobacco Shipping
Commission Merchant
46 & 48 ST. CHARLES ST.,
S.W. Cor. Lombard St., BALTIMORE, MD.

MERFELD & KEMPER,
PACKERS OF
Connecticut Seed
And Wholesale Dealers in
Havana and Yara Tobaccos,
117 Lombard Street,
BALTIMORE, MD.

Philadelphia Advertisements.
HIGHEST PRIZE MEDAL AND DIPLOMA AWARDED AT THE CENTENNIAL
EXHIBITION OF 1876.
ROBINSON & ANDREW'S PATENT MACHINERY
For Roll, Twist and Spun Tobacco.



This Machine ECONOMIZES LABOR and WRAPPER, etc., and makes smooth and even work.
It is easily attended by boys or girls, and will make from 8 inch to 8 1/2 inches in diameter. This is the
VERY MACHINE WANTED BY AMERICAN MANUFACTURERS. Apply for Circulars
and further particulars.

1919 HAMILTON STREET, PHILADELPHIA, PA.
J. E. H. ANDREW, Sole Maker and Proprietor, STOCKPORT, ENGLAND.
J. A. COURTNEY,
53 North Front St., Phila.,
TOBACCO AND CIGAR
COMMISSION MERCHANT.
AGENT FOR
THE STATE OF KENTUCKY TOBACCO
MANUFACTURING CO.,
LOUISVILLE, KY.
F. W. FELGNER & SON, Baltimore, Md.

JOHN J. LUDY,
Manufacturer of the Celebrated
Sunnyside and Little Wanderer
CIGARS.
Wholesale and Retail dealer in All Brands of
NAVY & SMOKING TOBACCO,
523 & 525 SOUTH 20th ST., PHILA.
A. R. FOUGERAY,
TOBACCO
MANUFACTURER'S AGENT,
33 North Front St.,
PHILADELPHIA, PA.

WESTERN ADVERTISEMENTS

R. MALLAY & BRO.
Dealers in
LEAF TOBACCO,
115 and 117 West Front St.,
Between Race and Elm,
CINCINNATI, O.

HENRY BESUDEN,
DEALER IN
LEAF TOBACCO,
98 WEST SECOND ST.,
Between Vine and Race Streets,
CINCINNATI.

KROHN, FEISS & CO.,
MANUFACTURERS OF
CIGARS
AND DEALERS IN
LEAF TOBACCO,
Office and Salesroom, 126 Vine Street.
Factory and Warehouse, 244 & 246 W. 3d St.,
CINCINNATI, OHIO.

S. LOWENTHAL & CO.,
MANUFACTURERS OF FINE CIGARS,
AND DEALERS IN LEAF TOBACCO,
150 WEST FOURTH STREET,
CINCINNATI, OHIO.

F. G. Tobacco Works, Toledo, Ohio.
CHARLES R. MESSINGER,
MANUFACTURER OF
The Celebrated
"F. G." AND NATIONAL LONG CUT SMOKINGS.
Also, the Indian and Sun Flower Chewing Tobaccos.

Weil, Kahn & Co.,
(Successors to S. Lowenthal & Co.)
Manufacturers and Wholesale Dealers in
CIGARS & LEAF TOBACCO
134 Main St., Cincinnati, O.

W. G. MORRIS,
Leaf Tobacco
BROKER,
OFFICE, 4 COLLEGE BUILDING.
And 71 West Front St., Cincinnati.

HENRY MEYER & CO.,
COMMISSION MERCHANTS,
And Wholesale Dealers in
OHIO AND CONNECTICUT
LEAF TOBACCO,
46 Front St., Cincinnati, O.

F. W. DOHRMANN,
LEAF TOBACCO BROKER,
N. E. Cor. Vine and Front Streets,
CINCINNATI, O.
P. O. BOX 2733.

BELVIN & CO.,
Importers of HAVANA CIGARS,
And Brokers in
Leaf and Manufactured Tobacco,
AND GENERAL MERCHANDISE,
210 No. Second Street, St. Louis, Mo.

WM. M. LADD,
Successor to VON PHUL & LADD,
LEAF TOBACCO BUYER,
23 North Main St., ST. LOUIS, MO.
I desire correspondence with EASTERN manufac-
turers, dealers and exporters, which will have careful
attention. Through freight to points abroad secured
at lowest rates.

Five Brothers Tobacco Works
JOHN FINZER, BEN. FINZER, FRED. FINZER,
RUDOLPH FINZER, NICHOLAS FINZER.
MANUFACTURERS OF
"FIVE BROS. NAVY"
TOBACCO,
Office & Salesroom, 194 & 196 JACOB ST.,
LOUISVILLE, KY.

JOHN W. CARROLL,
Sole Manufacturer of the Famous and World renowned Brand of
VIRGINIA SMOKING TOBACCOS,
LONE JACK AND BROWN DICK,
Manufactory: TWELFTH STREET, LYNCHBURG, VA.
Orders respectfully solicited and promptly attended to. Price List sent on application.

EASTERN ADVERTISEMENTS.

J. DIX & CO.,
Packers and Dealers in
CONNECTICUT SEED LEAF TOBACCO,
217 STATE STREET,
HARTFORD CONN.

WM. WESTPHAL,
COMMISSION MERCHANT,
And Dealer in
CONNECTICUT SEED LEAF
Tobacco,
State St. Hartford, Conn.

EMERY BEMIS,
Dealer in all kinds of
LEAF TOBACCO,
INSPECTOR AND BAILER,
32 CENTRAL WHARF,
BOSTON.

H. SMITH & CO.,
COMMISSION MERCHANTS
AND JOBBERS,
CONNECTICUT LEAF TOBACCO.
No. 20 Hampden Street,
HINSDALE SMITH,
J. F. BOWELL,
E. H. SMITH, } SPRINGFIELD, MASS.

C. O. HOLYOKE,
COMMISSION MERCHANT
In LEAF AND MANUFACTURED
TOBACCO,
12 Central Wharf, Boston.

Southern Advertisements.
J. M. Wren, Danville, Va. P. Wren, Richmond, Va.
JAMES M. & PEYTON WISE,
COMMISSION MERCHANTS
For the Purchase of
LEAF TOBACCO.
Address us at Richmond or Danville, Va.,
As you may wish to buy in the one or the other market.

WM. E. DIBRELL,
LEAF TOBACCO BROKER,
1410 Cary Street
RICHMOND, VA.

R. A. MILLS,
Tobacco Broker
AND
General Commission Merchant,
OFFICE IN TOBACCO EXCHANGE, SHOCKOE SLIP,
RICHMOND, VA.

W. H. TROWBRIDGE,
Manufacturers of the following Choice Brands of
SMOKING TOBACCO:
BEST, FINEST, NATURAL, VIRGINIA, DANVILLE, VA.

LE ROY ROOPER & SONS,
TOBACCO
COMMISSION MERCHANTS,
PETERSBURG, VA.

J. H. PEMBERTON, **JAS. G. PENN.**
PEMBERTON & PENN,
Tobacco Commission Merchants
With a long experience in the business
offer their services to fill orders for Leaf
or Manufactured Tobaccos.
DANVILLE, VA.

NOWLINS, YOUNGER & CO.,
COMMISSION MERCHANTS,
LYNCHBURG, VA.
Will give their personal attention to the sale and pur-
chase of
Leaf Tobacco.
Liberal Advancements made on Consignments.

J. E. HAYNES,
DEALER IN WESTERN
LEAF TOBACCO,
27 South Second Street,
St. LOUIS, MO.

F. W. SMYTHE & CO.,
Commission Merchants,
Bretherton Buildings,
10 NORTH JOHN STREET,
LIVERPOOL, ENGLAND.

FALLENSTEIN & SON,
TOBACCO COMMISSION
MERCHANT,
BREMER

SUTRO & NEWMARK,
MANUFACTURERS OF
CIGARS,
AND DEALERS IN LEAF TOBACCO.
76 PARK PLACE, NEW YORK.

LICHTENSTEIN BROS. & CO.
CIGAR
MANUFACTURERS
268 & 270 BOWERY,
(BETWEEN PRINCE AND HOUSTON STS.)
NEW YORK.

KERBS & SPIESS,
Manufacturers of Fine Cigars,
and Dealers in LEAF TOBACCO,
35 Bowery, New York. LOUIS SPIESS.

RELANCE CIGAR MANUFACTORY.
FOSTER, HILSON & CO.,
77 & 79 CHAMBERS ST. 3 Doors West of Broadway, N. Y.
MANUFACTURERS OF
Fine Cigars,
AND SOLE PROPRIETORS OF THE
PATENTED WILLOW CIGAR BOX.

HEILBRONER, ROSENTHAL & CO.
Cigar Manufacturers
230 to 234
Second Street
NEW YORK.

L. HIRSCHHORN & CO.
No. 89 WATER STREET, NEW YORK,
MANUFACTURERS OF

FINE HAND-MADE CIGARS,

AND
SOLE MANUFACTURERS
AND
OWNERS
OF THE
TOM MOORE AND LAFAYETTE BRANDS.

LA FLOR DE MORALES
AND
LA MATILDE
OF JOSE MORALES,
No. 88 Campanario Street, Havana.

SPECIFICATION OF SIZES.

Boxes	Pieces	Boxes	Pieces
Moscovitas, in fancy boxes	1-30-22	Regalia Britanica Imp'l.	1-30-22
Napoleones, in fancy boxes	1-30-22	Regalia Britanica	1-30-22
Regalia Imp'l, in fancy boxes	1-30-22	do Britanica chica.	1-30-22
do chica, in fancy boxes	1-30-22	do de Londres.	1-30-22
Imperial, in fancy boxes	1-30-22	do de Non Plus.	1-30-22
do de Londres.	1-30-22	do de Salers.	1-30-22
Regalia de la Reina esp'l.	1-30-22	Casadores Elegantes.	1-30-22
Para l. Nobles.	1-30-22	Regalia Reina for f.	1-30-22
Roschids.	1-30-22	do de la Reina.	1-30-22
Except onales.	1-30-22	Reinatas Finas.	1-30-22
Non Plus Ultra, in fancy boxes	1-30-22	Elegantes.	1-30-22
do common do	1-30-22	Regalia Princesa.	1-30-22
Reina Victoria.	1-30-22	Infantes.	1-30-22
Reina Maria Victoria.	1-30-22	Princesa for f.	1-30-22
Regalia a la Argentina.	1-30-22	Panetelas.	1-30-22

NOTICE.
Purchasers who wish to have sizes which we are accustomed to pack in 100 boxes, are charged \$1 per mille additional. For selections exclusively from grade No. 1 an extra charge of \$2 per mille is made.
These prices are understood to be all in Spanish Gold.
For filling orders which come to the Manufacturer from foreign countries 2 1/2 per cent. commission is charged. Terms cash or good letters of credit. Price Lists will be sent to any place if desired.

A. LICHTENSTEIN & BROTHER,
MANUFACTURERS OF THE
"ELK" and "ONWARD"
CIGARS,
And Dealers in LEAF TOBACCO,
Nos. 34 and 34 1/2 BOWERY,
NEW YORK.

CHARLES S. HAWES,
PACKER AND DEALER IN
Fine Connecticut Seed Leaf,
119 MAIDEN LANE,
New York.
E. V. HAWES, Bridgeport, Conn.

Patented.
S. L. SAMUEL,
PRESENTATION
PAPER CIGAR CASE.
Dealer's Card Printed.
P. O. Box 1300, New York.
57 CEDAR ST., NEW YORK.

Subscribe for
THE TOBACCO LEAF.

JOHN F. EIFERT,
DEALER IN
CEDAR WOOD
FOR CIGAR BOXES,
291, 293 & 295 MONROE STREET, NEW YORK.
Particular Attention paid to Sawing and Planing to Order.

COPE'S TOBACCO PLANT,
A MONTHLY JOURNAL FOR SMOKERS.
PUBLISHED AT No. 10 LORD NELSON STREET, LIVERPOOL, ENGLAND.
Price, Two Shillings (English) per Annum.
Where Subscriptions may be addressed, or to "THE TOBACCO LEAF" OFFICE.
AMERICAN SUBSCRIPTIONS, 75 CTS. PER ANNUM. POSTAGE PAID.

EDWARD SAMUELSON & CO.,
TOBACCO FACTORS,
(BROKERS BY APPOINTMENT TO THE LORDS COMMISSIONERS OF HER MAJESTY'S ADMIRALTY.)
62 DALE STREET, Liverpool, Englan J.
CONSIGNMENTS SOLICITED AND PROMPT SALES EFFECTED.

PARKER, HOLMES & CO.
Manufacturers of the Celebrated
NERVE
Chewing & Smoking Tobacco.
53, 55 & 57 JEFFERSON AVE.,
DETROIT, MICH.
The NERVE is sold by First Class Dealers throughout the United States, and we claim it to be the "Best" "FINE CUT" TOBACCO that can be made. The Wholesale Trade a Specialty.
Agents: WISE & BENDHEIM,
106 Chambers St. & 121 Bowery, N. Y.

WALKER, MCGRAW CO.
MANUFACTURERS OF
GLOBE
FINE CUT CHEWING & SMOKING
TOBACCOES,
31, 33 & 35 Atwater St., East,
DETROIT, MICH.

LIQUORICE PASTE.
SPANISH LIQUORICE. TURKISH LIQUORICE.
THE UNDERSIGNED CONTINUES TO IMPORT AND MANUFACTURE PURE SPANISH AND TURKISH LIQUORICE OF UNIFORM QUALITY AND GUARANTEED TO GIVE SATISFACTION TO EVERY TOBACCO MANUFACTURER USING THE SAME. THE OLD FAVORITE BRAND OF J. C. Y. C. IS ALWAYS READY FOR DELIVERY AT THE SHORTEST NOTICE. ALSO A. O. C. P. T. AND HIS OTHER BRANDS OF TURKISH PASTE, ALL OF WHICH ARE GIVING INCREASED SATISFACTION, AS INSTANCED BY THE RAPIDLY GROWING DEMAND AND ENTIRE ABSENCE OF COMPLAINTS.

TRADE MARK
JAMES C. McANDREW.
55 Water Street, New York.

A GOOD CROP OF TOBACCO.—The Washington (Conn.) correspondent of the Winsted Herald has the following to say of a crop raised in that town, which is a remarkably good one:—"Many of your readers who know considerable about tobacco culture will at first (and perhaps at last) consider the following statement too big to be credited in full, but having investigated the matter I am satisfied of its correctness. Lewis Canfield raised, the past season, 4700 pounds of tobacco from one acre and 77 1/2 rods of ground, and sold the same to the Soule Brothers of New Milford, who reported 3,300 pounds of wrappers in the crop. Mr. Canfield has long been known as the most successful tobacco grower in this town."

UNCOMFORTABLE.—to be caught in a splendid parlor with a big wad of tobacco in ones mouth and no place to spit.

[Continued from Third Page.]
the breaks for some time. As a countryman said, "we continue to have a good deal of weather; more, in fact, than for any winter in twenty years." To use the language of the Choctaw poet:—"First it blew, then it snowed, then it thawed, and then it friz," and the "friz" continues, delaying all handling of the tobacco crop, which handling was backward before we had so much weather.

LOUISVILLE, January 13.—Mr. Wm. J. Lewers, Secretary of the Tobacco Board of Trade, reports:—"Receipts continue very light, owing to long continued cold, dry weather. Rivers all closed with ice; had a few soft days this week, which enabled those in a hurry to get shut of their crop, to strip and prize. All such as are handy to railroads will ship at once, giving us fair receipts for the next week or two."

INSPECTIONS FOR WEEK, ETC.

Warehouses.	Week.	Year.
Louisville.	16	24
Ninth Street.	35	51
Gilbert's.	—	—
Pickett's.	53	95
Boone.	16	27
Farmers'.	16	16
Kentucky Association.	12	12
Planters'.	34	43

Year 1876. 182 268
Year 1875. 593 1,484
Year 1874. 460 573
Of sales this week 61 hdds were new, at prices rang-

ing from 3c to 4c for common lugs, to 5c for good leafy lugs, up to 10c for good leaf, either light or heavy; no fine offered; 121 hdds of old at 4c to 5c for common lugs, to 6 1/2c for sweet heavy-bodied lugs, up to 14 1/2c for long, straight, prized dark leaf, suitable for export or dark wrappers.

Extracts from the report of Messrs. Wm. G. Meier & Co.—

Sales, Receipts and Stocks of Western Crop in Western Markets and at Seaboard.

Western Markets.	Sales.	Receipts.	Stocks.
Louisville, Jan. to Jan.	60,886	54,515	5,792
Cincinnati, Jan. to Jan.	32,167	32,176	5,405
St. Louis, Jan. to Jan.	17,466	16,092	971
Paducah, Nov. to Nov.	20,787	20,834	744
Clarksville, Jan. to Jan.	14,421	16,737	2,040
Hopkinsville, Nov. to Nov.	13,608	10,904	631
Nashville, Sept. to Sept.	7,859	9,093	Jan. 1, 586
Evansville, Nov. to Nov.	3,863	3,895	30
Total.	171,059	164,246	16,199

Seaboard Markets.

New York.	60,700	92,119	27,192
New Orleans.	16,584	27,698	10,774
Baltimore.	—	11,292	341
Philadelphia.	—	3,157	200
Boston.	—	3,595	138
Total.	77,284	137,861	38,545

Total.....	77,284	137,861	38,645		
<i>Estimate of Western Crop in Hds.</i>					
	1872.	1873.	1874.	1875.	1876.
Kentucky and Tennessee.....	110,000	118,000	25,000	105,000	90,000
Indiana and Illinois.....	50,000	37,000	10,000	35,000	30,000
Missouri.....	20,000	20,000	10,000	30,000	30,000
	180,000	175,000	45,000	170,000	---
	*20,000	*15,000	*2,000	*15,000	---
Total.....	200,000	190,000	47,000	185,000	150,000
	(*Overvalued.)				

	1872.	1873.	1874.	1875.	1876.
Western consumption*	45,000	50,000	55,000	45,000	48,000
Eastern consumption*	22,000	25,000	25,000	20,000	22,000
	67,000	75,000	80,000	65,000	70,000

GENERAL CROP ESTIMATE OF AMERICAN TOBACCO—STOCKS AND INLAND CONSUMPTION.

Tobacco in Hds.	Crop Estimates.	Stocks.	Inland Consumption.
Western crop.	190,000	15,000	70,000
Virginia.	40,000	15,000	40,000
Maryland.	35,000	15,000	35,000
20,000	20,000	20,000	20,000
Total supply for 1876.	245,000	84,000	In 1876, 115,000
Total supply for 1875.	240,000	84,000	In 1875, 100,000
Total supply for 1874.	190,000	84,000	In 1874, 124,000
Total supply for 1873.	190,000	84,000	In 1873, 124,000
Total supply for 1872.	200,000	84,000	In 1872, 124,000

STATEMENT OF STOCKS OF AMERICAN TOBACCO IN HANDS, IN THE PRINCIPAL MARKETS OF THE WORLD.

Stock in Liverpool, Dec.	1875.	1876.	1877.	1878.
Stock in London, Dec.	30,000	30,000	30,000	30,000
Stock in Bremen, Dec.	15,000	15,000	15,000	15,000
Stock in Antwerp, Dec.	15,000	15,000	15,000	15,000
Stock in New York, Dec.	15,000	15,000	15,000	15,000
Stock in New Orleans, Dec.	15,000	15,000	15,000	15,000
Stock in Baltimore, Dec.	15,000	15,000	15,000	15,000
Stock in Philadelphia, Dec.	15,000	15,000	15,000	15,000
Stock in Cincinnati, Dec.	15,000	15,000	15,000	15,000
Stock in St. Louis, Dec.	15,000	15,000	15,000	15,000
Stock in other Western markets, Dec.	15,000	15,000	15,000	15,000
ber 31.	5,000	1,400	5,400	1,300
Total.	145,000	99,300	154,300	117,600
Crop estimates for.	245,000	310,000	122,000	315,000
Visible supply, Dec.	393,200	409,300	276,200	429,600
ember 31.	393,200	409,300	276,200	429,600

Referring to above statistics, our annual review, we add that the year has closed firm at to-day's quotations. Transactions during the last four weeks have been light; receipts of old are exhausted, and of new, owing to continued cold and unfavorable pricing weather, the supply is as yet too small to enable us to give quotations. The indications are now that the new crop will be late in moving.

PHILADELPHIA, January 14.—Mr. Arthur R. Fougerey, Manufacturers' Agent, reports:—"The past week's transactions in Manufactured Plug tobacco show some apparent improvement in sales, owing in a great measure to the unusually small and unsalable stock dealers have in store at this time, hence, they are compelled to buy in order to have goods suitable to show and supply their daily trade; it is also gratifying and encouraging to notice, that dealers accept the price asked without a murmur, especially if manufacturers have established a creditable reputation, such being the case, I am of the opinion, this is at least one favorable step toward a commendable change, occurring as it does when all the surroundings for improvement are so black and distorted."

A No. 1 brands of fine cuts are feeling the same influence.

Receipts, 343 boxes, 585 caddies, 482 cases, 12 kegs, and 502 pails of fine cut, with 14,617 pounds of manufactured tobacco exported via steamer *Illinois* to Liverpool.

Smoking Tobacco.—Judging from the increased receipts of cut and dry and granulated tobacco, it is fair to presume this branch of our trade shows some improvement; the same cause which effects chewing tobacco has had its influence here, namely: the barrenness of an assortment of goods. While this is true, it is also noticeable that the price of standard brands remain firm, while goods of less notoriety are offered at a shade off.

Leaf Tobacco.—The past week's business in Seed leaf, for domestic use, has received an encouraging promise, and, to some extent, bonafide action; one thing certain, manufacturers are inquiring and examining with care and caution, talk hopeful, and speak very flattering of the stock in hands of dealers as comprising all that is needful for manufacturing purposes, at the same time for what goods are sold satisfactory figures are obtained.

The fearful condition of the river has almost suspended export trade; still, thanks to the American Line, the steamer *Illinois* took out of Western leaf, 60,480 lbs to Liverpool.

Receipts light; 63 cases Connecticut, 92 do Pennsylvania, 42 do Ohio, 15 do Wisconsin, 51 bales Havana, and 39 hdds of Western and Virginia tobacco, with sales of 92 cases Connecticut, 110 do Pennsylvania, 31 do Ohio, 2 do Wisconsin, 49 bales Havana, and 6 hdds of Western, Virginia and Maryland tobacco.

ST. LOUIS, January 10.—Mr. J. E. Haynes, Dealer in Leaf Tobacco, reports:—"There have been no receipts or sales of tobacco this week, owing to the extremely cold weather, as the planters can not handle it. There were no offerings on Friday, and only two boxes new crop yesterday, which brought \$5.70 @ per 100 lbs. In absence of transactions reliable quotations can not be given."

W. M. LADD'S LEAF TOBACCO CIRCULAR.—St. Louis, January 1, 1877.—The following are the statements of leaf transactions at this point for the year just closed:—**Gross Statement.**—Stock, January 1, 1876, 845 hdds; receipts during the year, 29,204 do; total, 30,049 do. **Shipments** during the year, 24,215 hdds; taken by city manufacturers during the year, 4,862 do; stock, December 31, 972 do; total, 30,049 do. **Warehouse Statement.**—Stock, January 1, 1876, 845 hdds; receipts during the year, 16,092 do; total, 16,937 do. **Deliveries** for shipment, 12,446 hdds; deliveries to city manufacturers, 3,519 do; stock, December 31, 972 do; total, 16,937 do. **Sales** of leaf, loose and in boxes (estimated) 280,000 lbs. The distribution of the product of Missouri may be classified in round numbers as follows:—Shipments to the ports for sale or export, 16,000 hdds; to Kentucky and Virginia markets, 5,000 hdds; to Eastern manufacturers direct, 1,200 hdds; to Western and Northern manufacturers, 1,800 hdds; local consumption, 4,362 hdds. Receipts and shipments as compared with former years are:—Receipts for 1874, 22,881 hdds; shipment for 1874, 17,772 do. Receipts for 1875, 13,110 hdds; shipments for 1875, 11,574 do. The market in January opened with very conservative views being held by the trade, which promised a business productive of results more satisfactory than the transactions of the preceding season. A moderately free movement continued until well into April, when rumors of damage to plants, followed by continued drought, in the Kentucky, Virginia, and Tennessee districts, became apparently well authenticated, resulting by May in the belief of large numbers of the trade that the outlook pointed very clearly to a state of affairs indicative of a tobacco famine, and that prices approximation those current upon the partial failure of the '74 crop were near at hand. The experience of speculative operators following that eventful crop year, however, served in a measure to allay the excitement that otherwise would have followed the exaggerated short crop reports; but, nevertheless, values in the Western markets were advanced to points that have proven unremunerative, as a general thing, those engaged in the movement of this staple. Not until August was this short crop feeling allayed, since which prices have gradually declined, our market ruling dull and dragging, till the New York bring us values corresponding to those current twelve months since. The past crop of Missouri aggregates a full thirty thousand hogsheads. The coming one, from the best information to be obtained, I estimate not to exceed thirty-two thousand. The planing was sufficiently early, with unusually good season for "setting out," but followed by six weeks of continued rains, which caused apprehension of great damage by "drowning out." Fortunately a favorable change of weather occurred, continuing until the cutting season, when the crop was taken off fairly ripe (except perhaps in some localities in the northern districts where crops were cut green for fear of frost), and housed free from frost, curing up with better color than the crop of '75, showing a good average in point of substance. Some of the shipping districts report an unusual amount of worm-eaten and house-burned, which will augment our lug yield, but to what extent I am not prepared to estimate. The usual eagerness displayed by "putters up" in the interior for early operations is lacking, and up to present writing but little in the way of perfecting arrangements for the handling of the coming crop has been accomplished. The present tone of the market would indicate that the movement will take place upon a very conservative basis of values, as only upon which it is evident a healthy and satisfactory business can be done. The coming crop of Missouri will as usual yield liberal proportions of styles in request for export and the home trade, and our market will doubtless offer good inducements for operations to speculators, exporters, and manufacturers. As a distributing point we have unsurpassed freight facilities, which enables the obtaining of low rates by direct route to either home or foreign markets.

FOREIGN.
AMSTERDAM, December 23.—Messrs. Schaap & Van Veen, Tobacco Brokers, report:—"Although we have had no elections here, business was in the foregoing week totally inactive, and had, of course, nothing to report. In the past week, however, we have to mention the sales of 268 hds. of Maryland of different qualities at market prices. Of Java tobacco, 1,262 bales found buyers, all of very ordinary quality, scrubs kinds, which had been offered by tender firstly, and afterwards by auction, without any result; holders got rid of them at last by making concession in prices. A lot of 100 cases of Seed leaf, under sail, was brought in the market, but buyers could not meet holders, and it remained, therefore, unsold. Importations consisted of 1,176 bales of Java and 267 bales of Sumatra, among which number 162 bales were of the last crop. Stock to day:—302 hds of Maryland, 27 Virginia, 100 do Kentucky, 100 cases Seed leaf, 100 do Cavendish, 4,000 bales East Indian, 430 do Sumatra, 9,322 Java."

LIVERPOOL, December 30.—Messrs. F. W. Smythe & Co., Tobacco Commission Merchants, report:—"We have to report a quiet holiday week in our tobacco market; a few sales were made to manufacturers, and some choice lots were taken for Africa at full rates. Continental buyers were in the market, but we think that operations were limited. Quotations are nominally unchanged. Imports, 287 hdds; deliveries, 269 do; stock, 35,445 do, against 26,846 do same time last year."

LONDON, December 29.—Messrs. Grant, Chambers & Co., report:—"The past week has developed no new feature in the market for American tobacco, and sales have been made only to a moderate extent. The sampling of the last import is now concluded. For export there has been little done, fine classes only are asked for. Western Leaf and Strips have had a moderate amount of attention. Virginia Leaf has been neglected, and Strips only of the finest grades have been sought after. Maryland—but little on the market. Ohio of light color is in request, lower classes are difficult to place. Cavendish without fine, slow of sale."

December 1.—(By mistake, headed "Havana" in last week's issue). There has been a moderate demand for American tobacco during the past week; buyers have not generally operated, but selections of the better grades are sought after. For export little has been done, although there is rather a better assortment in the market. Western Leaf and Strips.—The former has been in fair request. Virginia Leaf and Strips have been in fair request. Maryland and Ohio have been little dealt in. Colory descriptions are far from plentiful. Cavendish.—The better grades are in fair request.

A REMARKABLE CASE OF ANEURISM.—A large protuberance on the breast of Jacob Seilheimer, of 142 First Avenue, burst on Friday afternoon, and blood poured out. He died within five minutes. Deputy Coroner Goldschmidt, who made the post mortem, said last evening:—"Seilheimer died of aneurism of the heart. Nowhere in the medical authorities, according to my knowledge, is there record of an aneurism nearly so remarkable. Two years ago a small, pulsating tumor appeared a little to the right of his breast bone. It grew larger, until recently it broke through the breast bone and attained the size of an infant's head. Then it burst, and his life blood poured out. There was a hole four inches in diameter in the breast bone. I learned that Seilheimer was temperate and industrious, working as a cigar maker until the pain resulting from his disease became almost intolerable. He did not consult a physician until within the past week. The physician, diagnosing the aneurism as a malignant cancer, advised Seilheimer to enter a hospital and have it cut off, which, of course, would have caused almost instant death. An aneurism of the size of a hen's egg has hitherto been regarded as exceptionally large."

Tobacco Manufacturers.



THOMAS HOYT & CO.,
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**FINE CUT
CHEWING AND SMOKING
TOBACCO AND SNUFF.**

OUR BRANDS CHEWING:
UNNYSIDE, HEARTS' DELIGHT,
NATIONAL, BRIGHT OWEN,
EXTRA CAVENDISH.

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MANUFACTURERS OF THE

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Reg. to direct the attention of the Dealers in Tobacco
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World to their

**CELEBRATED SOLACE FINE-CUT
CHEWING TOBACCO,**

which is being once more manufactured under the
immediate supervision of the originator,
MR. JOHN ANDERSON,
and now stands, as formerly, without a rival. Orders
forwarded through the usual channels will
meet with prompt attention.

J. F. FLAGG & CO.,
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Manufacturers of the Celebrated Brands

Harvest, Surprise & Seaside Foil,

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Firestone, Jolly Boys and Red Jacket, Long Cut.

All Grades Snuff.

Tobacco Manufacturers.

LICORICE PASTE.

WALLIS & CO.

EXTRA.

Tobacco manufacturers and the trade
in general are particularly requested to
examine and test the superior properties
of this LICORICE, which, being now
brought to the highest perfection is of-
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We are also SOLE AGENTS for the
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Acknowledged by consumers to be the
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of Licorice Stick

NOEL & CO.,

In all respects equal to CALABRIA.

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All Kinds of Cigar Ribbons.

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