Controversial Issues in Kyphoplasty and Vertebroplasty in Osteoporotic Vertebral Fractures

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Review Article

Controversial Issues in Kyphoplasty and Vertebroplasty in Osteoporotic Vertebral Fractures

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Kyphoplasty (KP) and vertebroplasty (VP) have been successfully employed for many years for the treatment of osteoporotic vertebral fractures. The purpose of this review is to resolve the controversial issues raised by the two randomized trials that claimed no difference between VP and SHAM procedure. In particular we compare nonsurgical management (NSM) and KP and VP, in terms of clinical parameters (pain, disability, quality of life, and new fractures), cost-effectiveness, radiological variables (kyphosis correction and vertebral height restoration), and VP versus KP for cement extravasation and complications profile. Cement types and optimal filling are analyzed and technological innovations are presented. Finally unipedicular/bipedicular techniques are compared. Conclusion: VP and KP are superior to NSM in clinical and radiological parameters and probably more cost-effective. KP is superior to VP in sagittal balance improvement and cement leaking. Complications are rare but serious adverse events have been described, so caution should be exerted. Unilateral procedures should be pursued whenever feasible. Upcoming randomized trials (CEEP, OSTEO-6, STIC-2, and VERTOS IV) will provide the missing link.

1. Introduction

Osteoporosis is considered to be amongst the 10 most important world diseases according to World Health Organization, leading to Vertebral Compression Fractures (VCFs) which dramatically increase morbidity and mortality [1–3]. Two randomized trials in the New England Journal of Medicine (NEJM) that showed no benefit from vertebroplasty (VP) over a simulated procedure [4, 5] may have contributed to the decline in utilization of Vertebral Augmentation Procedures (VAPs) and especially VP for treating VCFs in recent years [6, 7]. However, the field is expanding and there seems to be a tremendous scientific interest in VAPs, resulting in more than 250 articles published annually on VP and kyphoplasty (KP). Many issues remain controversial and even scientific societies give contradicted recommendations with interventional radiologists praising and orthopedic surgeons condemning VP [8, 9].

In view of this controversy we published a meta-analysis on comparative prospective trials in 2012 [10]. In this updated review we try to give insight into many of the questions in this analysis: (1) what is the evidence on pain relief/Quality of Life (QoL) improvement for VAPs versus NSM, (2) are VAPs cost-effective, (3) does KP provide more kyphotic reduction than VP and does this have a clinical implication, (4) is cement leaking more with VP, (5) what is the risk for adjacent fractures, (6) complication profile of VAPs, (7) cement types, characteristics, and optimal filling, (8) unipedicular versus bipedicular approach, and (9) newer designs.
2. Pain Relief/Disability/QoL Improvement

With the exception of the 2 NEJM RCTs and a smaller RCT that reported no benefit of VP versus SHAM [4, 5] or NSM [II, 12] the vast majority of prospective comparative studies (Tables 1 and 2) support the superiority of VAPs versus NSM [13–27], with only 1 newer study reporting better results from KP until the 1st postoperative month and then equivalence [28]. When comparing VP with KP, it seems that both procedures offer a 4-5 point average reduction from baseline (in a 10-point scale), so most authors believe that the threshold for performing the procedure is a preoperative Visual Analogue Scale (VAS) pain score of at least 4 or 5 [29–40]. Few studies report better pain relief from KP up to 1-2 years postoperatively [41, 42]. Patients in more severe pain seem to benefit most from the procedure [43].

In terms of disability/QoL improvement, the literature suggests that there may be an advantage of KP over VP and NSM [10]. Published studies either report equivalence of procedures [29, 30, 32, 34–40, 46] or superiority of KP [31, 41, 42]. Since those parameters may better reflect the efficacy of the procedures compared to pain scales (i.e., VAS), they should be strictly scrutinized in future trials; indeed pain measurements frequently represent variations (pain with or without medications, positional/maximal/nocturnal/average pain, etc.) and not surprisingly even between RCTs there are striking differences (i.e., double size effect in VERTOS II [19] comparing with NEJM trials [4, 5]).

3. Are VAPs Cost-Effective?
   Mortality Reduction

Edidin et al. published a retrospective study on a large Medicare population that showed reduced mortality; a 10% survival benefit in patients undergoing VAPs over NSM, with KP patients having 23% reduced mortality relative risk comparing to VP [47]. Adjusted life expectancy was 85% greater for operated than nonoperated patients, while KP patients had a 34% greater adjusted life expectancy than vertebroplasty patients [3]. Same results were published from another Medicare database; estimated three-year survival rates were 42.3%, 49.7%, and 59.9% for NSM, VP, and KP, respectively. The adjusted risk of death was 20.0% lower for the KP than for the VP group. KP patients had the shortest hospital stay and the highest hospital charges [48]. Operated patients in Taiwan also reported fewer hospital readmissions [49]. A prospective study from UK reports reduced mortality and morbidity one year postoperatively [50]. Another UK study from Svedbom et al., regarding cost-effectiveness analysis, claims that KP is more cost-effective than VP/NSM [51]. Although the hospital/operative room costs are higher with KP [52], the possible mortality reduction from KP may explain those results. However, in a recent study from McCullough et al., the authors state that these striking differences in mortality may be attributed to selection bias; after propensity score matching, VAPs have similar mortality rates with NSM [53], highlighting the need for prospective comparative trials with longer follow-up focusing on mortality as primary end-point.

4. VAPs and Kyphotic Reduction/Vertebral Height Restoration

One of the advantages of KP over VP [31–36, 39, 41, 42, 44, 54] or NSM [15–18, 25, 55] as suggested by most authorities is the potential for kyphosis reduction. Only 2 prospective comparative studies claim equivalence between procedures [37, 45], the second one being a nonballoon kyphoplasty. Reduction of kyphosis with KP varies from 3.7° to 8° (mean 4.8°) whereas with VP it ranges from 0.5° to 3° (mean 1.7°) [10]. While some surgeons view that postural reduction is the most critical factor determining kyphotic postprocedural correction [56–58], or claiming equivalent (or superior) results with nonballoon KPs [59, 60], other authors [61] as well as the extensive literature documentation with balloon KPs stresses the fact that balloon inflation also plays a role. Another important issue is whether this degree of kyphotic reduction correlates with clinical improvement. Theoretically, an improvement in spinal alignment and biomechanical behavior of the spine should reduce the flexion moments, relax the paraspinal muscles, and lead to more upright posture, reduced pain, and fewer subsequent fractures [10]. Many authors do not investigate or report this outcome, with others reporting positive [31, 41, 55] or no correlation [18, 32, 35, 62, 63] between restoration of sagittal balance alignment and clinical parameters. Perhaps the strongest indication that reduction does matter is the lately published study from the FREE investigators, on the subset analysis of the radiological surgical parameters; the authors report that patients with higher kyphotic angulation correction had higher QoL improvement [55]. In addition, studies in patients with adult degenerative spinal deformity have shown a strong correlation between sagittal balance correction and surgical outcomes.

5. Cement Extravasation

The second advantage of KP over VP is the potential for less cement leaking, as shown by most studies [30, 32, 33, 35, 36, 38, 39, 41, 45, 54], whereas some authors found no difference [29, 37, 40, 42]. Polymethylmethacrylate (PMMA) leakage as shown in meta-analysis ranges from 18.1% in KP to 41.1% in VP [10], with reported rates up to 72% in VP (VERTOS II) [19]. Extravasation rates vary significantly between operators as a result of different reporting techniques, modalities (i.e., Computed Tomography versus X-rays), fracture level, cement volume, or viscosity [10]. Besides from cavity creation in KP (either with balloon or curettes) that allows for low-pressure controlled cement filling, cement viscosity plays a pivotal role [64]; an increasing number of publications report reduced leaking rates with higher viscosity cements and specialized cement delivery equipment or cannulas (i.e., side-opening cannulas that allow for medialized cement injection [65, 66]), even for VPs or nonballoon KPs [59, 60].
<table>
<thead>
<tr>
<th>Author/year of publication</th>
<th>Baseline characteristics</th>
<th>Pain relief</th>
<th>Disability</th>
<th>QoL</th>
<th>Kyphotic angle/VH</th>
<th>Cement leakage</th>
<th>New fractures</th>
<th>Conclusion</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Wardlaw et al. 2009 [22], Boonen et al. 2011 [27] (FREE) RCT</td>
<td>(1) BKP (149) versus NSM (151)</td>
<td>VAS score</td>
<td>BKP superior to NSM ($P &lt; .0001$)</td>
<td>RM</td>
<td>BKP superior to NSM</td>
<td>NR</td>
<td>27%, none symptomatic</td>
<td>BKP is superior to NSM in acute VCFs in terms of pain and QOL/disability. Differences between groups diminished by 1 year.</td>
</tr>
<tr>
<td>(2) Acute number (3) 1 mo, 3 mo, 6 mo, 12 mo</td>
<td>BKP superior to NSM (149) versus NSM (151)</td>
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<tr>
<td>(2) Acute number (3) Postop, 6 mo</td>
<td>NR</td>
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<tr>
<td>(1) Winder et al. 2010 [44] RCT</td>
<td>(1) BKP (50) versus VP (50)</td>
<td>VAS score</td>
<td>BKP equivalent to VP</td>
<td>NR</td>
<td>BKP superior to VP ($P &lt; .001$)</td>
<td>NR</td>
<td>BKP: 2 VP: 0</td>
<td>Similar clinical results between BKP and VP. Better height restoration with BKP.</td>
</tr>
<tr>
<td>(2) Acute number (3) Postop, 6 mo</td>
<td>Postop, 6 mo</td>
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<tr>
<td>(1) Rousing et al. 2009 [11], 2010 [12] RCT</td>
<td>(1) VP (26) versus NSM (24)</td>
<td>VAS score</td>
<td>VP equivalent to NSM up to 1y ($P = .3$)</td>
<td>NR</td>
<td>VP superior to NSM</td>
<td>NR</td>
<td>VP/NSM: RR: 1.3</td>
<td>No difference between VP and NSM in 3 months and 12 months</td>
</tr>
<tr>
<td>(2) Acute number (3) Postop, 2 w</td>
<td>14/16 pts crossed over from NSM to VP</td>
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<tr>
<td>(1) Voormolen et al. 2007 (VERTOS I) [21] RCT</td>
<td>(1) VP (18) versus NSM (16)</td>
<td>VAS score</td>
<td>VP superior to NSM</td>
<td>RM</td>
<td>VP superior to NSM</td>
<td>NR</td>
<td>NR</td>
<td>VP is more effective than NSM in pain relief and function in the immediate postoperative period (2 weeks)</td>
</tr>
<tr>
<td>(2) Acute number (3) Postop, 2 w</td>
<td>Postop, 2 w, 1 mo, 3 mo, 6 mo</td>
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<tr>
<td>(5) Buchbinder et al. 2009 [4] RCT—SHAM group</td>
<td>(1) VP (38) versus SHAM (40)</td>
<td>VAS score</td>
<td>VP equivalent to SHAM</td>
<td>RM</td>
<td>VP equivalent to SHAM</td>
<td>NR</td>
<td>37%, none symptomatic</td>
<td>VP: 3 SHAM: 4 No difference between VP and SHAM up to 6 months</td>
</tr>
<tr>
<td>(2) Acute number (3) Postop, 2 w, 1 mo, 3 mo, 6 mo</td>
<td>VP: 30 SHAM: 37</td>
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<tr>
<td>(6) Kallmes et al. 2009 (INVEST) [5] RCT—SHAM group</td>
<td>(1) VP (68) versus SHAM (63)</td>
<td>VAS score</td>
<td>VP equivalent to SHAM Higher crossover rate in SHAM ($P &lt; .001$)</td>
<td>RM</td>
<td>VP equivalent to SHAM</td>
<td>NR</td>
<td>NR</td>
<td>No difference between VP and SHAM up to 1 month</td>
</tr>
<tr>
<td>(2) Subacute number (also Acute and Chronic) (3) Postop, 2 w, 1 mo, 3 mo</td>
<td>VP: 30 SHAM: 37</td>
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<tr>
<td>(7) Klazen et al. 2010 (VERTOS II) [19] RCT</td>
<td>(1) VP (101) versus NSM (101)</td>
<td>VAS score</td>
<td>VP superior to NSM</td>
<td>RM</td>
<td>VP superior to NSM</td>
<td>NR</td>
<td>72% had asymptomatic cement leakage</td>
<td>VP is more effective than NSM in acute fractures for at least 1 year.</td>
</tr>
<tr>
<td>(2) Acute number (3) Postop, 1 w, 1 mo, 3 mo, 6 mo, 1 y</td>
<td>VP: 2 SHAM: 30</td>
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</tr>
<tr>
<td>(8) Endres and Badura 2012 [38] RCT</td>
<td>BKP versus UNI BKP versus VP</td>
<td>All equivalent</td>
<td>All equivalent</td>
<td>VP more cement leak</td>
<td>VP more cement leak</td>
<td>3 in VP, 2 in KP</td>
<td>VP procedure of choice due to less time and RT (but cement leak)</td>
<td></td>
</tr>
<tr>
<td>(9) Vogl et al. 2013 [45] RCT</td>
<td>KP-CD (49) versus VP (28)</td>
<td>equivalent</td>
<td>equivalent</td>
<td>VP more cement leak</td>
<td>VP more cement leak</td>
<td>3 in VP, 2 in KP</td>
<td>KP-CD reduces posterior cement leak</td>
<td></td>
</tr>
</tbody>
</table>
Table 2

<table>
<thead>
<tr>
<th>Author/year of publication</th>
<th>Baseline characteristics</th>
<th>Pain relief</th>
<th>Disability</th>
<th>QoL</th>
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<th>New fractures</th>
<th>Conclusion</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Grafe et al. 2005 [16]/2008 [15]; Kasperk et al. 2005 [18]/2010 [17]</td>
<td>(1) BKP (40) versus NSM (20) (2) Chronic number (3) Postop, 3 mo, 6 mo, 1 y, 3 y</td>
<td>Pain score (0–100) BKP superior to NSM (P: .008 at 1 y; P: .02 at 3 y)</td>
<td>EVOS NS difference</td>
<td>NR</td>
<td>BKP superior to NSM (P &lt; .0001)</td>
<td>9%, none symptomatic</td>
<td>BKP superior to NSM (P: .03 at 3 y)</td>
<td>BKP reduces pain, new VCFs, and doctor’s visits in chronic osteoporotic VCFs for at least 1 year. Both PMMA and CaP equally effective in reducing pain and improving mobility. CaP is better for young pts</td>
</tr>
<tr>
<td>(2) Komp et al. 2004 [20]</td>
<td>(1) BKP (21) versus NSM (19) (2) Acute number (3) 6 w, 6 mo</td>
<td>VAS score BKP superior to NSM (P: NR)</td>
<td>ODI BKP superior to NSM (P: NR)</td>
<td>NR</td>
<td>BKP superior to NSM (P &lt; .01)</td>
<td>NR</td>
<td>Poorly reported</td>
<td>BKP: 36% NSM: 64% (P: NR) BKP is superior to NSM</td>
</tr>
<tr>
<td>(3) Dong et al. 2009 [31]</td>
<td>(1) BKP (20) versus VP (18) (2) NR (3) Postop, 3 mo</td>
<td>VAS score BKP equivalent to VP</td>
<td>NR</td>
<td>BKP improved VC more than VP (P &lt; .01)</td>
<td>NR</td>
<td>NR</td>
<td>Both procedures have significant pain relief and improve lung function; BKP improves vital capacity more than VP</td>
<td></td>
</tr>
<tr>
<td>(4) Grohs et al. 2005 [41]</td>
<td>(1) BKP (28) versus VP (23) (2) Subacute number (3) Postop, 4 mo, 1 y, 2 y</td>
<td>VAS score BKP superior to VP (P &lt; .05)</td>
<td>ODI BKP: superior to NSM (P &lt; .05) except from 2 y (NS)</td>
<td>NR</td>
<td>BKP: 6% decrease (P &lt; .0001) VP: No decrease</td>
<td>BKP: 22.8%, asymptomatic VP: 27.5% BKP: 17% VP: 3.5%</td>
<td>In subacute number BKP is superior in reducing the kyphotic wedge and pain for 2 y. Disability improvement was superior up to 1yr</td>
<td></td>
</tr>
<tr>
<td>(5) Lovi et al. 2009 [32]</td>
<td>(1) BKP (36) versus VP (118) (2) Acute number (3) 1 mo, 3 mo, 6 mo, 2 y</td>
<td>VAS score BKP equivalent to VP</td>
<td>ODI BKP equivalent to VP</td>
<td>NR</td>
<td>BKP had more restoration than VP BKP: 22% less extravasation than VP (P &lt; .05) BKP: none VP: 3.3%, (P: NR)</td>
<td>Similar pain relief and function score BKP: less cement leakage</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(6) De Negri et al. 2007 [30]</td>
<td>(1) BKP (15) versus VP (18) (2) Acute and subacute (3) Postop, 2 days, 1mo, 3 mo, 6 mo</td>
<td>VAS score BKP equivalent to VP</td>
<td>ODI BKP equivalent to VP</td>
<td>NR</td>
<td>NR</td>
<td>BKP: NONE VP: 33%</td>
<td>There is no difference between two groups in pain relief and disability improvement. Cement leakage occurs in VP</td>
<td></td>
</tr>
<tr>
<td>(7) Pflugmacher et al. 2005 [34]</td>
<td>(1) BKP (22) versus VP (20) (2) Acute number (3) Postop, 3 mo, 6 mo, 1 y</td>
<td>VAS score BKP equivalent to VP</td>
<td>ODI BKP equivalent to VP</td>
<td>NR</td>
<td>BKP superior to VP (P &lt; .05)</td>
<td>NR</td>
<td>NR</td>
<td>BKP restores significant body height in acute number</td>
</tr>
</tbody>
</table>
Table 2: Continued.

<table>
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<tr>
<th>Author/year of publication</th>
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<tr>
<td>(8) Röllinghof et al. 2009 [35]</td>
<td>(1) BKP (49) versus VP (41) (2) Acute number (3) Preop, postop, 1 y</td>
<td>VAS score BKP equivalent to VP</td>
<td>ODI BKP equivalent to VP</td>
<td>NR</td>
<td>BKP equivalent to VP in kyphosis reduction</td>
<td>BKP: 22.6 VP: 25.5%</td>
<td>BKP: 13.2% VP: 7.8%</td>
<td>Mean vertebral body height restoration was significantly higher in BKP.</td>
</tr>
<tr>
<td>(9) Santiago et al. 2010 [37]</td>
<td>(1) BKP (22) versus VP (20) (2) Acute number (3) 1 mo, 6 mo, 1 y</td>
<td>VAS score BKP equivalent to VP</td>
<td>ODI BKP equivalent to VP</td>
<td>NR</td>
<td>BKP equivalent to VP</td>
<td>BKP equivalent to VP</td>
<td>BKP superior to VP(P: .01)</td>
<td>No difference between operations</td>
</tr>
<tr>
<td>(10) Schofer et al. 2009 [36]</td>
<td>(1) BKP (30) versus VP (30) (2) Acute number (3) 1 d, last follow-up</td>
<td>VAS score BKP equivalent to VP</td>
<td>NR</td>
<td>SF36 BKP equivalent to VP</td>
<td>BKP superior to VP (P &lt; .001)</td>
<td>BKP less extravasation than VP (P &lt; .02)</td>
<td>BKP: none VP: 3.3%</td>
<td>Similar pain relief and QOL BKP less cement leakage and better reduction.</td>
</tr>
<tr>
<td>(11) Alvarez et al. 2006 [13]</td>
<td>(1) VP (80) versus NSM (27) (2) Fractures &gt; 6 w and &lt; 1 y (3) Postop, 3 mo, 6 mo, 1 y</td>
<td>VAS score (0–10) VP superior to NSM up to 6 mo</td>
<td>ODI VP superior to NSM up to 3 mo NSM superior to VP after 3 mo SF36 VP superior to NSM at 3 mo VP equivalent to NSM after 3 mo</td>
<td>NR</td>
<td>VP: 59.6%</td>
<td>NR</td>
<td>VP inferior to NSM (P &lt; .01)</td>
<td>VP is more effective than NSM in pain relief and function in the early postop period. No difference was observed after 6 months</td>
</tr>
<tr>
<td>(12) Diamond et al. 2006 [14]</td>
<td>(1) VP (88) versus NSM (38) (2) Acute number (3) Postop, 6 w, 6 mo, 1 y, 2 y</td>
<td>VAS score (0–25) VP superior to NSM only in 6 w (P &gt; .004)</td>
<td>Barthel Index VP superior to NSM only in 6 w (P &gt; .02)</td>
<td>NR</td>
<td>NR</td>
<td>NR</td>
<td>VP equivalent to NSM</td>
<td>VP is more effective than NSM in pain relief and function in the early postop period. No difference was observed after 6 months</td>
</tr>
<tr>
<td>(13) Bae et al. 2010 [29]</td>
<td>(1) BKP (20) versus VP (20) (2) Subacute and chronic number (3) 1 mo, 3 mo, 1 y, 2 y</td>
<td>VAS score BKP equivalent to VP (P &lt; .05)</td>
<td>ODI BKP equivalent to VP (P &lt; .05)</td>
<td>SF-12 BKP equivalent to VP (P &lt; .05)</td>
<td>NR</td>
<td>BKP equivalent to VP</td>
<td>BKP equivalent to VP</td>
<td>Both BKP and VP were equally effective in improving pain and disability/QOL</td>
</tr>
<tr>
<td>(14) Movrin et al. 2010 [33]</td>
<td>(1) BKP (46) versus VP (27) (2) Acute and subacute number (3) Postop, 1 y</td>
<td>VAS score BKP equivalent to VP</td>
<td>NR</td>
<td>NR</td>
<td>BKP superior to VP (P &lt; .001)</td>
<td>BKP equivalent to VP</td>
<td>BKP equivalent to VP</td>
<td>Both BKP and VP were equally effective in improving pain and disability/QOL BKP is superior in kyphosis correction</td>
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<tr>
<td>(15) Kumar et al. 2010 [42]</td>
<td>(1) BKP (24) versus VP (28) (2) Subacute number (3) 1 w, 3 mo, 10 mo</td>
<td>VAS score BKP superior to VP</td>
<td>ODI BKP superior to VP ($P = .04$)</td>
<td>SF-36/EQ-5D BKP superior to VP</td>
<td>BKP equivalent to VP</td>
<td>BKP equivalent to VP</td>
<td>BKP</td>
<td>Both BKP and VP were equally effective in improving pain, disability, and QoL; BKP yielded superior results maintained until last follow-up</td>
</tr>
<tr>
<td>(16) Eidt-Koch and Greiner 2011 [23]</td>
<td>(1) BKP versus NSM (2) 82 pts</td>
<td>VAS score BKP superior to NSM</td>
<td>BKP equivalent to VP</td>
<td>BKP superior to VP</td>
<td>9% BKP 35% VP</td>
<td>3 in BKP, 2 in VP</td>
<td>BKP patients improve more than for NSM QoL</td>
<td></td>
</tr>
<tr>
<td>(17) Li et al. 2011 [39]</td>
<td>(1) BKP versus VP (96 pts) (2) Acute number (3) 12 mo</td>
<td>VAS score BKP equivalent to VP</td>
<td>BKP equivalent to VP</td>
<td>BKP superior to VP</td>
<td></td>
<td>3 in BKP, 2 in VP</td>
<td>BKP was clearly better than NSM and should be offered much sooner</td>
<td></td>
</tr>
<tr>
<td>(18) Bornemann et al. 2012 [24]</td>
<td>NSM, For 6 w and then BKP or NSM</td>
<td>VAS score BKP superior to NSM</td>
<td>BKP superior to NSM</td>
<td>BKP (6.5%) superior to NSM (16.4%)</td>
<td></td>
<td></td>
<td>BKP superior to NSM for pain control kyphosis reduction and adjacent number</td>
<td></td>
</tr>
<tr>
<td>(19) Movrin 2012 [25]</td>
<td>(1) BKP (46) versus NSM (61) (2) Acute number</td>
<td>VAS score BKP superior to NSM</td>
<td>BKP superior to NSM</td>
<td>BKP superior to NSM</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(20) Omidi-Kashani et al. 2013 [40]</td>
<td>(1) BKP (29) versus VP (28) (2) Acute/subacute number</td>
<td>VAS score BKP equivalent to VP</td>
<td>SF-36 BKP equivalent to VP</td>
<td>BKP equivalent to VP</td>
<td>BKP equivalent to VP</td>
<td></td>
<td>VP is preferred due to cost and equivalent results</td>
<td></td>
</tr>
<tr>
<td>(21) Lee et al. 2012 [28]</td>
<td>(1) BKP (82) versus NSM (149) (2) Acute/subacute number (3) 1 mo, 3 mo, 6 mo, 1y</td>
<td>VAS score BKP superior to NSM only in 1st mo and then equivalent ODI BKP superior to NSM only in 1st mo and then equivalent</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>8 in NSM, 5 in KP</td>
<td>Prompt BKP should not be indicated if no risk factors exist (age, BMD, BMI, collapse)</td>
</tr>
</tbody>
</table>
6. Subsequent Fractures

This is another controversial issue, with some authors proposing that the augmented vertebrae have a different modulus of elasticity/stiffness from the adjacent ones, posing larger forces in the surrounding vertebrae (stress-shielding phenomenon) [67], while others view cement interdigitation as a means of internal fixation and strengthening-restoration of the anterior column that leads to reduced flexion moment to the surrounding vertebral bodies [68]. Our study supports the 2nd notion with NSM leading to a double risk for future fractures (22%) versus VAPs (11%), with no difference between procedures [10]. Most prospective comparative published studies report reduced fractures with VAPs [15–18, 20, 22, 25], same rates [4, 14, 19, 28] or less fractures with NSM [13]. The most well recognized risk factor for adjacent fractures is cement leak into the disk space [69–72]; osteoporosis [25, 69, 72] and kyphotic angle/degree of correction [25, 69] are also being implicated. In our practice, as suggested in the literature, to reduce the possibility of further fractures (especially when bony edema is found on the MRI at adjacent levels), we perform prophylactic augmentation [73, 74].

7. Adverse Events

VAPs are generally considered to be safe procedures but can result in rare serious complications [10] especially in the context of published trials from specialized centers [4, 5, 19, 22]. However, with the widespread use of these minimal invasive operations from inexperienced surgeons, catastrophic failures and even deaths are being encountered. Cement has been found literally from top to bottom in the human body, including spinal foramen/canal [13, 32, 35], perivertebral segmental vessels [75], vena cava [76], foot (dorsalis pedis artery), heart [77, 78], and lungs [77, 79, 80]. Penetration of vital structures such as the aorta, pericardium (tamponade) [81], and lungs (pneumothorax) has been also encountered. Cardiovascular events such as desaturation on cement application or hypotension may happen in the operating theater, leading to fatalities in exceptional cases [82, 83]. Pulmonary cement emboli is also frequent and may be encountered in up to one-fourth of patients undergoing VP (VERTOS II) [19], fortunately clinically silent in the vast majority of cases. Infection is a threatening complication, often necessitating corpectomy and cement removal and in a big case series it was calculated to have a 0.5% prevalence with 33% mortality [84]. We believe that with attention to detail and sufficient training, KP and VP are indeed low-risk procedures.

8. Cement Types, Characteristics, and Optimal Filling

PMMA has Young's Modulus (measure of stiffness) between 1.8 and 3.1 GPa, is more elastic than human bone (14 GPa for cortical bone), and, because of the stress shielding effect PMMA, might cause osteopenia [85].

In order to address these biomechanical disadvantages, bioactive/bioresorbable cements have been developed which show generally a higher bone affinity-index. Calcium phosphate cements (CPC) are divided into apatite CPCs and the less bioresorbable brushite CPCs and have in general lower mechanical properties than PMMA. Drawbacks of CPC are its lack of macroporosity so that fast bone ingrowth does not take place [85], low viscosity, and injectability of the material [86]. Calcium sulfate cements (CSC) have also been used in kyphoplasty. Perry et al. summarise that CSC are nontoxic, bioabsorbable, osteoconductive, and eutpheric but have less stiffness than PMMA [87]. The latter is not necessarily disadvantageous since high stiffness may correlate with increased adjacent level fractures after kyphoplasty.

The volume of cement to be injected in order to achieve optimal results remains a point for debate among experts. Biomechanical studies suggest that small cement volumes (14% vertebrae filling or 3.5 cc in L1) may be adequate to restore stiffness to predamaged levels [88], whereas Belkoff et al. and Molloy et al. report that bigger volumes (16%–30%) are needed to restore vertebral strength and stiffness, respectively [89, 90]. These conflicting results demonstrate that it may be difficult to extrapolate biomechanical data in clinical practice. Smaller amounts of cement (3 cc in thoracic and 6 cc in lumbar) than those needed to restore the height of the vertebra may be enough to achieve resolution of clinical symptoms [91]. However, there is growing evidence that bigger cement volumes correlate with more pain resolution [43] and better restoration of sagittal alignment [57, 92] and in our practice we try to achieve maximum cement filling in a safe manner.

9. Timing of Procedure

This is another controversial issue, since early intervention in hyperacute fractures (less than 2-3 weeks) may lead to unnecessary surgery [11], whereas late intervention (after 2-3 months) may compromise results [4, 5, 21, 41] and leave patients in recumbence and agonizing pain. Most authorities advocate a trial of 2–6 weeks trial of conservative treatment before resorting to vertebral augmentation [15, 24, 28, 35, 93]. Our data also indicate that after 7 weeks, clinical outcome is suboptimal and therefore surgery should not be further delayed [94]. Patients that are deemed to have a worse natural course include those suffering from burst or significant collapsed fractures [21, 28, 43], thoracic (or especially thoracolumbar [43]) location [95]. If those risk factors exist, an acute intervention is justified. In summary, in low-risk fractures we would opt for NSM (for 3–6 weeks approximately) and resort to augmentation should pain persists or deformity deteriorates, whereas in higher risk fractures (or intolerable pain) we would operate early [94].

10. Unipedicular versus Bipedicular Approach

Pros and cons of the unipedicular approach include less operative time/exposure to radiation and reduced cost versus probable suboptimal kyphotic reduction. However, both
biomechanical data [96–98] and clinical series [99–102] suggest that unipedicular procedure is safe and effective. Comparative studies also claim no difference in clinical or radiological parameters [103–106] with the exception of a retrospective study by Chung and coauthors who found same pain reduction but superior kyphosis restoration with bipedicular approach [107]. Only difference may be the smaller cement amount filling in unilateral operations [103, 104], which may be as low as 0.8 cc as seen from our data. Overall, there is no evidence to support superiority of bipedicular VAPs and unipedicular approach should be pursued whenever technically feasible [108]. A bipedicular approach is especially indicated in more severe cases of vertebral body collapse as this typically involves the midportion of the vertebral body, leaving the lateral portions accessible to vertebral augmentation.

11. Newer Designs

In balloon KP the inflatable bone tamp is designed to create a cavity where the cement is injected. Various such sets have been developed: Kyphon (Medtronic Inc.), Spasy (Jomax Inc.), AVAmax (Carefusion Inc.), and Ky/Spine (Ackermann Inc.).

In radiofrequency-targeted vertebral augmentation (RV-TVA) the Stabilit system (Dfine Inc.) is utilised via a unipedicular approach and a specialized curved curette. Using radiofrequency activation, an ultrahigh-viscosity cement is prepared and then injected through a cement delivery instrument, in a slow, constant pace, minimizing cement leaking and ensuring uniform cement distribution, in a VP-like manner. Though relatively new, this technique might be superior to balloon kyphoplasty in terms of cement extravasation rates and trabecular bone destruction [59, 60, 109].

The KIVA System (Benvenue Medical Inc.) is a novel kyphoplasty technique where a percutaneously introduced nitinol Osteo Coil guidewire is advanced through a deployment cannula and subsequently a PEEK Implant is implanted incrementally and fully coiled in the vertebral body. The system is subject to the currently running KAST clinical trial. Nonetheless, preliminary results show less amount of cement needed to be injected and lower extravasation rates in comparison to balloon KP [110].

12. Future Perspective

Evolution in hardware design and cement properties enables the operator to do the procedure faster and more safely. Unipedicular approach is gaining popularity when feasible, especially with the use of curved curettes; ultrahigh viscous cement, with specialized delivery equipment allow for uniform, controlled, low pressure cement filling. In spite of the early termination of the KAVIAR study due to small patient enrollment, other important RCTs are being anxiously anticipated [CEEP study (KP versus VP), OSTEO-6 (KP versus VP versus NSM), STIC2 (KP versus VP), and VERTOS IV (VP versus SHAM)] that will shed light into the controversial issues highlighted in this review.

Conflict of Interests

The authors declare that there is no conflict of interests regarding the publication of this paper.

References


